

2024 Membership Renewals

Exhibit E - Membership Update
2024 Membership Prospects

Organization Name	Status	Last Contacted	Pursuing?	Notes	Primary/CEO Name	Primary/CEO Email
Encova Foundation of WV	Declined 2023				Sara Slamick	sara.slamick@encova.com
West Virginia American Water	Declined 2023			interested in meeting with staff and possibly rejoining; note different contact than Megan	Bradley Harris	Bradley.Harris@amwater.com
Ann C. and Robert O. Orders Jr. Family Foundation	Lapsed		2024			
Barbour County Community Foundation	Lapsed		2024			
Brown Edwards (advisors)	Lapsed		2024	Valerie Ellis replied to Paul's phone call via email on 03/19/2022. She shared, "Unfortunately, we are not going to be able to participate in the conference. I also wanted to let you know that we are not going to be renewing our membership. Philanthropy provides excellent resources and opportunities for your members, and I enjoyed participating, but at this time my efforts are focused in a different direction and I am making some tough decisions about where my limited time can be spent."		
S. Kent Rockwell Foundation	Lapsed		2024	Paul was lead on renewal with Steven Vines in 2022		
The Peterman Foundation	Lapsed 2022			Paul spoke with Melissa Watkins, JD at Steptoe & Johnson (who was the Peterman Foundation's contact) on 03/14/2022. She shared that she is not as involved with the Peterman Foundation now as in past years. Their board Chair is Tom Vorbach at Steptoe & Johnson. Mr. Vorbach has preferred to keep the Peterman Foundation more private and with Melissa not as involved that they would not be renewing membership. Melissa assured Paul it was not about Philanthropy WV rather that the Peterman's were private individuals when they were living and that Mr. Vorbach is not as involved in Philanthropy WV and preferred to not renew as he is a private person as well. For now, please remove from all contact lists at Philanthropy WV.		
West Virginia Manufacturers Association (WVMA Education)	Lapsed 2022			Paul left a voicemail for Rebecca on 03/11/2022 for initial contact with plans to have follow up by Sharell. Paul heard from Rebecca and she suggested that Paul contact Monica who manages the WVMA Fund. Paul spoke with Monica on 04/12/2022 about renewing. She asked that Paul send the details to her for the renewal paperwork. Paul emailed on 04/12/2022 and noted conference matters. As of 05/10/2022, Philanthropy WV has not heard back from Monica or the WVMA Fund.		
BHE GT&S - formerly Dominion Transmission	Lapsed 2023		2024		Gina Palmer	gina.palmer@bhegts.com
Dunn Foundation	Lapsed 2023		2024	5/15 - Chad talked with Wayne this month and he is open to rejoining in 2025 jennie has called and emailed them but no response; 4/16 reached out to Bob Boone to see if he could help; in his note to me he said Wayne isn't interested in joining but Bob will ask if he will meet with me	Wayne Dunn	wkdunn@aol.com or wayne.kaydunn@g
Hugh I. Shott, Jr. Foundation	Lapsed 2023		2024		John Shott, Board Chair	jshott@shottlaw.com
Josh Rogers, JD - Dinsmore	Lapsed 2023		2024			
Melvin B. Sprigg Trust	Lapsed 2023		2024			
Serra Foundation	Lapsed 2023		2024		Rhonda Quattrochi	rquattrochi@serravillage.com
Wheeling Heritage	Lapsed 2023	3/27/2024	2024	lapsed 2023	Scott Schenerlein	sschenerlein@wheelingheritage.org
Highmark Foundation	Lapsed 2024	3/14/2024		lapsed 2024	Cathy McAlister	cathy.mcalister@highmarkhealth.org
Hinton Area Foundation	Lapsed 2024	3/19/2024	2024	will be talking to him about joining when he joins the board; and I visit in May	Scott Jarret	scott.jarrett@hintonareafoundation.org
Huntington Bank	Lapsed 2024	3/20/2024	2024		Chad Prather	chad.prather@huntington.com
Truist	Lapsed 2024	3/14/2024	2024	jennie has spoken to john and they are looking into it		marlo.long@truist.com
United Way of Central West Virginia	Lapsed 2024	2/9/2024	2024	(3/27) left message-Nina; lapsed 2023	Margaret O'Neal	moneal@unitedwaycwv.org
United Way of the Eastern Panhandle	Lapsed 2024	3/26/2024	2024	(3/27) Nina left phone message	Penny Porter	pporter@uwayep.org
United Way of the Greenbrier Valley	Lapsed 2024	3/24/2024	2024	(3/27) No exec director at the moment.-Nina	Erica Vaughan	erica@unitedwaygbv.org
Antero Resources Foundation	Prospective		2024	A conversation with Stephanie laquinta including Christine Mitchell and/or Marian Clowes should be scheduled; April 26 Jennie reached out to Stephanie to schedule a call via email		
City National Bank/Holdings	Prospective		2024	Clara.mullins@bankatcity.com ~ 304.372.5017	Clara Mullins Skip Hageboeck, Pres/CEO Tim Quinlan, VP	
Covestro (formerly Bayer)	Prospective		2024	Introduced to Covestro by GWPA's Barbara Taylor as Rebecca and Ange expressed an interest in WV membership in 04/2016. Paul has followed up multiple times with no response. Re-assigned to future contact in mid-2018.	Rebecca Lucore <rebecca.lucore@covestro.com>, "ange.loiseau@covestro.com"	

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Greylock Corporation	Prospective		2024	Suggested by Sue Sergi. Paul visited in 2019. We have kept her in the loop. Paul did reach back out in February 2021. She is reviewing information and will get back on a convenient time to connect. Paul followed up on 03/16/2021.		
Health Rite	Prospective		2024	03/10/23 - Suggested by Brock Malcolm at March 2023 board meeting	Laura Jones	
Hollowell- Dawkins Foundation	Prospective		2024	Previously attend Greenbrier Valley - Philanthropy WV programs before covid. Suggested by Anne Bowling Tuckwiller. Staff will work with Anne to discuss best ways to engage.		
Jeanne & Lawson Hamilton, Jr. Family Foundation	Prospective		2024	Suggested by Anne Bowling Tuckwiller. Staff will work with Anne to discuss best ways to engage.	Lewisburg, WV	
Joseph and Debra Eddy Foundation	Prospective		2024	2021 outreach with Joe Eddy is needed for our 2020 plans did not work out due to pandemic.	Wellsburg, WV 26070	
Nationwide Foundation	Prospective		2024	Thanks to an introduction from Philanthropy Ohio. Paul connected with Ms. Rost as she planned her foundation's work around SUD work in WV. They spoke a few times, but Nationwide was still working on plans for WV engagement that were delayed due to the pandemic. Paul followed up on March 3, 2021, but has not heard back from Ms. Rost.		
Patty & Bill Bright	Prospective		2024		Bright Foundation Summersville, WV	
Proctor & Gamble (P&G)	Prospective		2024	Adam Sanders had been in contact P&G officials and encouraged them to join. Adam has shared an application with them. A visit is needed.		
Pugliese Foundation	Prospective		2024	Private Foundation based in Steubenville have three former bankers as trustees.		
Seneca Trail Charitable Foundation, Inc.	Prospective		2024	Previously attend Greenbrier Valley - Philanthropy WV programs before covid. Suggested by Anne Bowling Tuckwiller. Staff will work with Anne to discuss best ways to engage.	Charles W. Lewis, III, President Janet B. Turner, Vice President Lewisburg, WV	
The Health Plan	Prospective		2024	Connected via Susie Nelson and have with her. She was sharing details with her CEO. Paul followed up in March 2021, but no response. Outreach would be helpful.	Jeffrey M. Knight	https://www.linkedin.com/in/jeff-knight-07
The One Foundation (Beckley, WV) Assets: \$15.3M; Grants: \$373,314	Prospective		2024		Barbara Wyckoff, Director is the primary contact. Additional Staff includ	
Touma Family Foundation	Prospective		2024	Outreach to Dr. Touma is needed in 2021.	Huntington, WV	
UniCare Health Plan	Prospective		2024	Has been doing grantmaking in the Huntington to Charleston region most recently a Stepping Stones – foster care transition housing project. Contact needed.		
United Way of Gilmer, Lewis and Upshur	Prospective	2/9/2024	2024		Becky Sias	UnitedwayofGLU@gmail.com
United Way of Monongalia and Preston Counties	Prospective	2/9/2024	2024		Janette Lewis	
United Way of Southern West Virginia	Prospective	2/9/2024	2024		Trena Dacal	tdacal@unitedwayswv.org
United Way of the River Cities	Prospective	3/28/2024	2024	Met in person; following up to see if they want to join	Jedd Flowers	jedd.flowers@unitedwayriverscities.org
WesBanco Trust & Investment Services	Prospective	3/26/2024	2024	requested membership and sponsorship support during lunch		
WesBanco's CRA Office	Prospective	3/26/2024	2024	Met with Ms. Lowther by phone on 03/16/2021. She is now heading up the CRA and corporate philanthropy divisions for WesBanco. After the meeting, she was excited about the services Philanthropy WV offered and was not aware of the diversity of resources that we provide. She asked for a membership form and additional Philanthropy WV materials. She plans on attending the Corporate Responsibility Programs of Excellence series. Follow up by 04/15/2021 would be beneficial if we don't hear from her.	LaReta Lowther	lowther@wesbanco.com
WV Arts Council	Prospective		2024	Eric Wagner see who he recommends		
WV First Foundation	Prospective		2024	Have asked them to become a member; Jonathan Board starts May 1 as ED	Jonathan Board	

Exhibit E - Membership Update
Member Visitation Plan

Monthly Visitation Report

January

Ellen Rossi from EQT, Virtual, January 4
Brad Rowe and Chelsea Kinzinger from Maier Foundation, Charleston, January 25
Bill Woodrum from Benedum, Charleston, January 26
Renee Margocee from Tamarack, Charleston, January 26
Stephen Kawash from McGee Foundation, Virtual, January 31
YCF, Mylan, WVU Foundation, Truist, Morgantown, January 31

February

Stephanie Vealey and Team, Community Foundation of Jackson County, Ripley, February 6
Michael Whalton and Affiliates, Eastern West Virginia Community Foundation, Martinsburg, February 8
Adam Sanders and Mary Ann Raun, Steeley Foundation, Martinsburg, February 8
Tessa White from West Virginia Bar Foundation, February 15, virtual
Jen Giovennti, Benedum, virtual, February 23
Stephanie Paluda from SWN Morgantown, February 26
Ross Foundation, Sisters Health, McDonough Foundation, Parkersburg Area Community Foundation, in-person at PACF, Parkersburg, February 29

March

Tammy Lynn, First Energy, Fairmont, Mar 4, 2024
Robin Schooley and Hiley Hilan, Wesbanco, March 26
United Way River Cities, Pallottine, TriState, and Teubert - Lunch in Huntington, March 28

April

Tucker County Foundation, in-person tour with David Moran and David Cooper (all day tour of programs), April 1
Ellen Rossi from EQT, Morgantown, April 2 and April 27 (Pittsburgh)
United Way Ohio Valley, Community Foundation of Ohio Valley, Sisters of St. Joseph, Lunch in Wheeling, April 15
Snowshoe Foundation, in-person, April 18
Benedum, April 25, Virtual, Rocky Goodwin

Possible Next Visits

Jason Harshbarger, BHE GT&S, Bridgeport Office

Marisa Skaff, Huntington Bank

Hinton Foundation

Greenbrier Valley Foundation

Nicolas County Foundation and Board, Breakfast/Lunch

Jan Wilkins, Executive Director, The Tom & Virginia Seely Foundation, Lunch, Berkley Springs

Staci Matheney, People's Bank and MCF Ohio, Marietta, OH

Exhibit E - Membership Update Members Dues Increase

Philanthropy WV Membership Dues to Increase for 2023

For nearly thirty years, Philanthropy West Virginia has proudly served as the leading authority on philanthropy in the Mountain State. Today we partner with over 80 charitable organizations to advance local solutions and build thriving communities in West Virginia.

To ensure our continued excellence in the field, Philanthropy WV will increase membership dues for our members in 2023. This increase, first presented during our Annual Conference in May, will be our first increase in six years. [See the 2023 Member Dues Rates.](#)

Why the Increase?

Currently, Philanthropy West Virginia lags far behind its peers in terms of income generated by membership investments. Most organizations garner between **35 – 60%** of their income through annual member investments; Philanthropy WV only generates **17%** of its operating budget from such income.

From a position of greater financial stability offered by this adjustment and future increases, Philanthropy West Virginia will be able to continue to grow and better serve our members as the leading voice and partner for giving in the Mountain State.

When will the increase take place?

Most Philanthropy WV members will see a 15% increase in 2023, followed by a regular 2 – 3% increase every other year to offset inflation and rising costs.

We are moving our renewal process online this year; we will send an **email renewal request the week of Dec. 5** to both the Primary Contact and Billing/Renewal contact for your organization. We ask you to please renew your membership as soon as possible.

Questions or Concerns?

If you would like to discuss the membership dues increase, please contact our Director of Operations, Chad Matlick, at chad@philanthropywv.org or call 304-517-1450.

Thank you for your support as we strengthen the future of Philanthropy in West Virginia.