

Philanthropy WV Grants Tracking Report

Funder	Amount of Grant Request	Amount Awarded	Date Grant Submitted	Date Grant Awarded	Purpose of Grant	Status of Grant	Interim Report Due	Interim Report Status	Date Interim Report Submitted	Date Final Report Due	Final Report Status	Date Final Report Submitted	Notes
2022 Fiscal Year													
Dominion Foundation	\$10,000				Development of key program delivery for Philanthropy WV members	Will submit in August 2022							
United Philanthropy	\$7,500.00	\$7,500	11-Nov-21	12/20/2021	Rural Equity, Engaging National Funders	Awarded				12/23/22			
American Water	2500		11/1/2021		Inclusion & Diversity Grant Program	declined							Will follow up with Bradlee Harris at American Water about resubmitting for future cycles
WV American Water		\$1,250		4/25/2022	2022 Annual Conference Sponsorship	Awarded				N/A			
Dominion Energy		\$1,000		4/15/2022	2022 Annual Conference Sponsorship	Awarded				N/A			
Bernard McDonough		\$1,000		4/30/2022	2022 Annual Conference Sponsorship	Awarded				N/A			
Foundant Technologies		\$2,000		4/14/2022	2022 Annual Conference Sponsorship	Awarded				N/A			
Pallottine Foundation of Huntington & Buckhannon		\$2,500		5/5/2022	2022 Annual Conference Sponsorship	Awarded				N/A			
United Bank		\$2,500		4/28/2022	2022 Annual Conference Sponsorship	Awarded				N/A			
Suttle & Stalnakar		\$1,500		4/29/2022	2022 Annual Conference Sponsorship	Awarded				N/A			
akoyaGO		\$2,500		4/28/2022	2022 Annual Conference Sponsorship	Awarded				N/A			
Visit Southern WV		\$1,500		5/16/2022	2022 Annual Conference Sponsorship	Awarded				N/A			
NRGRDA/WV Hive		\$3,000		3/23/2022	2022 Annual Conference Sponsorship	Awarded				N/A			
Beckley Area Foundation		\$500		4/29/2022	2022 Annual Conference Sponsorship	Awarded				N/A			
Mylan Charitable Foundation		\$500		1/31/2022	2022 Philanthropic Partners Program	Awarded				PPP Report 3/2023			
Sisters Health Foundation		\$4,000		1/12/2022	2022 Philanthropic Partners Program	Awarded				PPP Report 3/2023			
Bernard McDonough Foundation		\$2,000		1/14/2022	2022 Philanthropic Partners Program	Awarded				PPP Report 3/2023			
Sisters of Saint Joseph Health and Wellness Foundation		\$500		1/12/2022	2022 Philanthropic Partners Program	Awarded				PPP Report 3/2023			
Paul Daugherty		\$750		6/22/2022	2022 Philanthropic Partners Program	Awarded				PPP Report 3/2023			
2021 Fiscal Year													
Claude Worthington Benedum Foundation	\$25,000.00	\$25,000	30-Sep-21	12/7/2021	2021 Match for Philanthropic Partners Program.	Awarded	-	-	-	01/31/23			
Roy & Gwen Steeley Foundation	\$150,000.00	\$150,000	20-Sep-21	11/1/2021	New staff position, continued operations and EAG support	Awarded	06/01/22 Staff Report	Postponed	08/03/22				Building out Philanthropy WV's capacity to engage national funders, internal strength, and increase leveraged investment. 2nd year of 5 year commitment.
Bernard McDonough Foundation	\$25,000 (2021) and \$25,000 (2022)	\$25,000	17-Sep-21	10/29/2021	Leadership Development, strategic planning, and collaborative partnership development	Awarded	08/01/22 Staff Report	Submitted	08/02/22	07/29/23			
Multiple Solicitations	\$500 to \$25,000 range		9/9/2021		Solicitations of Members for Philanthropic Partners Program (general operating support)	Solicitations Ended							
Multiple Solicitations	\$1,000 to \$10,000 range				Annual Conference Sponsorships	Solicitations Ended							
Pallottine Foundation of Huntington & Buckhannon		\$2,000		10/27/2021	2021 Annual Conference Sponsorship	Awarded				N/A			
United Bank		\$2,500		10/27/2021	2021 Annual Conference Sponsorship	Awarded				N/A			
Bernard McDonough Foundation		\$1,000		10/27/2021	2021 Annual Conference Sponsorship	Awarded				N/A			
Suttle & Stalnakar		\$2,000		10/27/2021	2021 Annual Conference Sponsorship	Awarded				N/A			
Foundant		\$2,000		10/27/2021	2021 Annual Conference Sponsorship	Awarded				N/A			
Highmark & Highmark Foundation		\$2,500		10/27/2021	2021 Annual Conference Sponsorship	Awarded				N/A			
Elevate Prize	\$500K (divided between org and individual)		5/5/2021		Asset building and equitable economic recovery, professional development for improved organizational effectiveness	declined							Paul has flagged for resubmission in 2022

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Dominion Foundation	\$27,500		5/5/2021		Diversity and Inclusion (programming and scholar in residence position)	declined							
Greater Kanawha Valley Foundation	\$20,000.00	\$20,000		9/21/2021	Match for Ascendium higher education grant	Awarded	44682			44866			Received 1/21/2022
EQT	\$30,000	\$15,000	2/1/2021	3/26/2021	Match for Ascendium higher education grant	Awarded				08/01/22			Requested extension to August 2022. WVHEPC partnership is underway with some delays due to pandemic.
Walmart Spark Fund		\$300		3/30/2021	Equity (guest speaker honoraria)	Awarded	-	-	-	N/A			Matching contribution for private donation
Charles & Mary Fayne Glotfelty Foundation	\$1,500	\$1,500		12/20/2021	Philanthropic Partners Program	Awarded				PPP Report 3/2022			
Hess Family Foundation		\$3,000		12/6/2021	Philanthropic Partners Program	Awarded				PPP Report 3/2022			
The Ross Foundation		\$500		11/15/2021	Philanthropic Partners Program	Awarded				PPP Report 3/2022			
Dunn Family Foundation		\$500		9/27/2021	Philanthropic Partners Program	Awarded	-	-	-	PPP Report 3/2022			
Eastern WV Community Foundation		\$1,000		9/22/2021	Philanthropic Partners Program	Awarded	-	-	-	PPP Report 3/2022			
Community Foundation for the Ohio Valley		\$500		6/24/2021	Philanthropic Partners Program	Awarded	-	-	-	PPP Report 3/2022			Thank you sent
Parkersburg Area Community Foundation		\$1,500		9/17/2021	Philanthropic Partners Program	Awarded	-	-	-	PPP Report 3/2022			
Bernard McDonough Foundation		\$2,000		2/16/2021	Philanthropic Partners Program	Awarded	-	-	-	PPP Report 3/2022			Thank you sent
Sisters of Saint Joseph Health and Wellness Foundation		\$500		1/11/2021	Philanthropic Partners Program	Awarded	-	-	-	PPP Report 3/2022			Thank you sent
WV Catholic Foundation		\$500		1/21/2021	Philanthropic Partners Program	Awarded	-	-	-	PPP Report 3/2022			Thank you sent
Pallottine Foundation of Huntington		\$500		3/3/2021	Philanthropic Partners Program	Awarded	-	-	-	PPP Report 3/2022			
Sisters Health Foundation		\$3,500		12/29/2020	Philanthropic Partners Program	Awarded	-	-	-	PPP Report 3/2022			Thank you sent
2020 Fiscal Year													
Greater Kanawha Valley Foundation/Chan Zuckerburg Initiative	\$66,000.00	\$66,000	18-Jul-20	10/20/2020	Criminal justice Learning to Action Series and Challenge Grant program	Awarded	Not required			8/1/22 (orig 02/01/22)			No interim report needed. Requested to extend reporting deadline due to having to postpone the educational series waiting on options for in-person or hybrid sessions. Originally requested/approved on 7/15/2021. Upon tracking challenges for in-person in the fall months, we requested to extend grant period to 6/30/22 for ability to convening in spring and early summer months. This was approved on 1/13/22
Greater Kanawha Valley Foundation	\$20,000.00	\$20,000		10/20/2020	Match for Ascendium higher education grant	Awarded				Oct. 2021	Submitted	12/31/21	Requested extension and submitted in December. Data was delayed from partners along with technology challenges.
Ascendium	\$750,000.00	\$750,000, split into 2 payments	9-Mar-20	first payment received 6/19/2020, second payment expected 10/7/21	WV Climb Initiative in partnership with HEPC	committed, 1st payment received	08/27/21	Approved	09/10/21	12-23-2022			Ascendium adjusted the cycle for Philanthropy WV moving us to a deadline of September 2021. Ascendium wanted to work around their revised new grant/reporting cycles. Report Extension Granted until 9/10/21 Interim Report Approved 11/12/21
Benedum Foundation	\$150,000.00	\$150,000	04/04/2020	first payment of \$75,000 received 11/16/20	WV Climb/HEPC - match for Ascendium	committed, 1st payment received	07/31/21	Submitted	07/22/21	01/31/22			In working with the WVHEPC, the request was to extend reporting to the end of 2022. Matches have been secured and now 2022 is finalizing the WV's Climb program.

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Benedum Foundation	\$150,000.00	\$150,000	4-Apr-20	first payment of \$85,000 received 7/6/20, 2nd payment of \$65,000 received 12/29/20	Community Foundation support & TOW engagement	Awarded	12/2020	Submitted		06/30/21, extended to 2/2022	Submitted	2/21	Interim report submitted December 15 2020. Thank you sent Final Report Date Extended to 2/21/2022 Report Accepted and Grant Closed 2/22/2022
Benedum Foundation	\$25,000.00	\$25,000	4-Apr-20	12/29/2020	Philanthropic Partners Program	Awarded				01/31/22	Submitted	01/31/22	Thank you sent
Bernard McDonough Foundation	\$50,000.00	\$50,000	4-Sep-20		Operational support for 2020-2021								
Bernard McDonough Foundation	\$50,000.00	\$50,000, split into 2 payments	1-Aug-19	1st payment 9/4/2019, 2nd payment 9/14/2020	Strengthening capacity & programmatic impact	Awarded				03/01/21	Submitted	3/1/2021	Thank you sent, interim report submitted 10/8 - Report sent in May 2021 satisfied the reporting for this grant
Steeley Foundation	\$140,000.00	\$140,000	17-Sep-20	10/19/2020	new staff position, continued operations and EAG support	Awarded				Oct. 2021	Submitted	5/2021	
Toyota		\$50,000		5/20/2020	Pass thru for COVID-19 Relief Match Fund	Awarded				05/01/21	Submitted	03/2021	Interim report sent via form, infographic and other materials by email. 7/16 - Toyota informed us they did not need additional data for the final report.
United Bank		\$1,500		10/28/2020	2020 Annual Conference Sponsorship	Awarded				N/A	Thank you sent	N/A	Thank you sent when sponsorship arrived
Bernard McDonough Foundation		\$1,000		11/7/2020	2020 Annual Conference Sponsorship	Awarded				N/A	Thank you sent	N/A	Thank you sent when sponsorship arrived
Wesbanco		\$1,500		11/16/2020	2020 Annual Conference Sponsorship	Awarded				N/A	Thank you sent	N/A	Thank you sent when sponsorship arrived
Highmark Foundation		\$1,500		11/16/2020	2020 Annual Conference Sponsorship	Awarded				N/A	Thank you sent	N/A	Thank you sent when sponsorship arrived
Brown Edwards CPAs		\$1,500		11/16/2020	2020 Annual Conference Sponsorship	Awarded				N/A	Thank you sent	N/A	Thank you sent when sponsorship arrived
Suttle & Stalnaker		\$2,500		11/3/2020	2020 Annual Conference Sponsorship	Awarded				N/A	Thank you sent	N/A	Thank you sent when sponsorship arrived
Graystone Consulting		\$1,500		11/3/2020	2020 Annual Conference Sponsorship	Awarded				N/A	Thank you sent	N/A	Thank you sent when sponsorship arrived
Pallottine Foundations of Buckhannon & Huntington		\$1,500		11/3/2020	2020 Annual Conference Sponsorship	Awarded				N/A	Thank you sent	N/A	Thank you sent when sponsorship arrived
Foundant Technologies		\$1,500		11/5/2020	2020 Annual Conference Sponsorship	Awarded				N/A	Thank you sent	N/A	Thank you sent when sponsorship arrived
Ross Foundation		\$3,000	N/A	10/20/2020	Philanthropic Partners Program	Awarded				PPP report 2/28/2021	Underway		Thank you sent
Parkersburg Area Community Foundation	\$1,000			9/14/2020	Philanthropic Partners Program	awarded				PPP report 2/28/2021	Underway		Thank you sent
Eastern WV Community Foundation	\$250			12/31/2020	Philanthropic Partners Program	Awarded				PPP report 2/28/2021	Underway		Thank you sent
Beckley Area Foundation	\$1,000			12/31/2020	Philanthropic Partners Program	Awarded				PPP report 2/28/2021	Underway		Thank you sent
Hess Family Foundation	\$2,000			12/9/2020	Philanthropic Partners Program	awarded				PPP report 2/28/2021	Underway		Thank you sent
Community Foundation for the Ohio Valley	\$500.00	\$500	4-Jun-20	8/17/2020	Philanthropic Partners Program	Awarded				PPP Report 2/28/2021	Underway		Thank you sent
Bernard McDonough Foundation	N/A	2500	N/A	12/16/2019	Philanthropic Partners Program	Awarded				PPP Report 2/28/2021	Underway		thank you sent
Sisters Health Foundation	N/A	3500	N/A	12/16/2019	Philanthropic Partners Program	Awarded				PPP Report 2/28/2021	Underway		thank you sent

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Sisters of Saint Joseph Health and Wellness Foundation	N/A	500	N/A	12/17/2019	Philanthropic Partners Program	Awarded				PPP Report 2/28/2021	Underway		thank you sent
Bernard McDonough Foundation	N/A	\$10,000	04/30/2020	5/15/2020	Pass thru for COVID-19 Relief Match Fund	Awarded					Submitted	12/1/2020	Thank you sent. Infographic and supporting materials sent 2/15/21
WV American Water	N/A	\$10,000	05/4/2020	5/15/2020	Pass thru for COVID-19 Relief Match Fund	Awarded					Submitted	2/15/2021	Thank you sent. Report filed 12/1. Infographic and supplementary materials sent 2/15/21
Highmark Foundation	N/A	\$19,000	N/A	5/11/2020	Pass thru for COVID-19 Relief Match Fund	Awarded				02/01/21	Submitted	2/12/2021	
United Bank	N/A	\$25,000	N/A	4/30/2020	Pass thru for COVID-19 Relief Match Fund	Awarded					Submitted	2/15/2021	Thank you sent. Infographic and supporting materials sent 2/15/21
Anonymous Donor	N/A	\$150,000	N/A	5/15/2020	Pass thru for COVID-19 Relief Match Fund	Awarded					Submitted		Thank you sent
Truist	\$25,000.00	\$15,000	03/30/2020	04/14/2020	Philanthropic response coordination	Awarded					Submitted	2/12/2021	Funds must be expended by December 2020. Deadline was extended, final report submitted 2/12/21
United Philanthropy Forum	\$5,500.00	\$4,500	Oct-19	12-Feb	Diversity/Equity minigrant	Awarded				Event summaries within 30 days of events	Submitted	2/16/2021	Maybe schedule final debrief with Traci?
Appalachian Regional Commission Flex-E-Grant	\$8,000.00	\$8,000	1/18/2019	6/5/2019	Mobilizing Community Economic Development Leadership	Awarded				6/30/2020	Submitted		Mid-Term Report submitted, final report due 4/30. Grant extended through 6/30/2020
Benedum Foundation	\$25,000.00	\$25,000	10/4/2019	1/3/2020	Philanthropic Partners Program	Awarded				02/12/21	Submitted	2/12/2021	Final report deadline extended
Steeley Foundation	\$100,000.00	\$100,000	6/30/2019	9/3/2019	Advancing Education Affinity Group Impact & Leverage Investments	Awarded				06/30/20	Submitted	7/1/2020	