

Philanthropy WV - 2022 Annual Conference Budget Report

Line Item	Estimated Cost at 60 attendees	Actual Costs	Notes
VENUE			
Venue Space	\$135	\$ -	No fee for space listed in contract, I assumed the \$9 per room resort fee is applied to our meeting rooms
AV	\$250	\$ 1,030.00	Venue includes complimentary projector, screen, podium, 2 mics, tv, power cord, flip chart in main room, NOT in breakout rooms. We should have some of our own webcams/cords etc. from ACPI. Charges includes riser costs & firepits
CATERING			
Breakfast (2)	\$1,740	\$ 1,804.00	
Lunch (3)	\$2,850	\$ 3,825.00	Also includes champagne toast for Board Meeting; two regular lunches; one three course meal for SOP awards
Dinner	\$2,440	\$ 2,770.00	Also includes bar set up charge and drinks for reception
G.Springs Service Charge & Taxes		\$ 1,985.95	Includes Glade Springs service charge and relevant sales taxes (less than \$30)
Rental (Fayetteville)	\$1,194	\$ 785.18	
Dinner (Fayetteville)	\$2,233	\$ 2,598.75	\$30/per person
Break Service	\$740	\$ 100.00	
OTHER COSTS			
Entertainment	\$1,000	\$ 700.00	
Staff time and travel	\$1,000	\$ 1,023.71	
Speaker Travel/Honoraria	\$3,500	\$ 3,052.78	
Speaker Gifts	\$750	\$ 854.25	Includes cost of Registration for ornament trade
Hospitality Boxes	\$1,200	\$ 1,260.00	
Supplies	\$1,000	\$ 636.05	Include Sponsor table charges, CLE Credit applications
Marketing/Printing	\$500	\$ 287.82	
SOP Awards			Not including mini grants since those come out of endowment
Rooms for us	\$1,500	\$ 1,378.08	
hotel room for SOP nominee	\$150	\$ 114.84	
Complimentary SOP luncheons	\$450		Honoree and 1 guest get free lunch
Total Expenses	\$22,632	\$ 24,206.41	
Conference Budget Info	Budgeted	Actual	
Total Expenses	\$ 22,500.00	\$ 24,206.41	
Conference Registrations Revenue	\$ 22,500.00	\$ 20,211.00	
Corporate Sponsorship Revenue	\$ 25,000.00	\$ 17,750.00	
Foundation Sponsors	\$ 10,000.00	\$ 4,000.00	
Total Conference Revenue		\$ 17,754.59	

2022 Annual Conference Survey Comments

What was MOST valuable about the conference?

Answered: 29 Skipped: 6

1. test
2. TEST
3. Having Abigail as our conference guru, Chad as operations/tech guru, and Isabella and Sarah as program support and comms.
4. seeing folks in-person and networking with colleagues
5. Networking
6. exposure to big, relevant ideas
7. Conversations with others doing the work.
8. Getting to know and connect with the people on the ground in W. Va. I appreciated the tours and being able to be in the spaces and places that are working hard to save/support rural communities and spaces. As an outsider, it was so great for my grounding.
9. Finance and Operations Managers session,
10. It was valuable to hear from high-level persons such as Phil Buchanan from CEP and Satonya Fair for PEAK Grantmaking. 'Cultivating Effective Government & Philanthropic Partnerships to Leverage Local Impact' was a helpful keynote to hear from federal and state agency leaders regarding the opportunities in WV and ways to forge a path forward.
11. All of the breakout sessions that I attended.
12. Connection time with the many experienced participants in the conference. Breakfast time spent with participants.
13. interacting with other colleagues and the break-out sessions
14. Phil Buchannan was my favorite speaker
15. Networking and meeting everyone. (This was my first in-person conference thru Philanthropy WV) I also enjoyed the sessions and breakout options.
16. The keynote speakers were fantastic - very thought provoking.
17. The opportunity to network with peers.
18. Finance and Legal sessions
19. networking with peers
20. keynote speakers
21. I come to PWV Conferences of all kinds with great anticipation, because they show what can be done and there's a wonderful lift from that spirit. I love the level of collaboration they demonstrate, both in the programming and in the presentations given about what's happening where folks are making great strides toward keeping up with meeting the needs of their communities.
22. Chance to connect with colleagues
23. Connections with other funders.
24. Keynote on Weds.
25. Networking
26. CEO Session with keynote speaker
27. Speaker content, both key note and other sessions
28. Getting to see and communicate with folks!
29. Networking with other leaders

What was LEAST valuable about the conference?

Answered: 18 Skipped: 17

1. test
2. TEST
3. Lack of cow bell.
4. packed agenda left little time to enjoy area and also put sessions in competition for attendance
5. National level speakers that are not from Appalachia. Do not understand topics from our area. We are very different than DC.
6. N/A
7. Tour was not as substantive as it could've been and would've benefitted more from a more in-depth discussion of the philanthropic activities that supported the sites in question, avenues for philanthropic exploration where those activities could be replicated elsewhere, and a broader discussion of the key concepts the tours were supposed to address. Beckley tour focused on Art Center but largely failed to address the ripple effects of downtown development and broader trends that were not site specific. Friday breakout sessions on concurrent innovative leadership were too short and had too many panelists to adequately explore the topics and instead were top-level descriptions of programs and organizations without a substantive exploration of critical issues, areas for improvement, and avenues forward.
8. Friday from lunch on got a little long. Though the speakers were great, I think people were tired and lost interest or left.
9. Cross-room noise from adjacent meeting rooms. Lack of amenities such as open coffee bar by the hotel. Hotel management is geared toward golf rather than professional conferences. Hotel sound system needs to be improved.
10. The first night's dinner panel was not great
11. It seemed like some of the speakers prior to the tour on Thursday felt a little rushed and they didn't get to speak very long. People had been in the sun so long by then, I think a third of the crowd had also moved inside following the lunch keynote. (She was great)
12. I felt like the energy drained on the last day and many people departed early. Need to think about end time on the last day, especially if it is a Friday. Meeting room space on Friday was also very warm.
13. lack of useful content
14. Wednesday dinner panel
15. The Friday luncheon in the tent, which was so hot, especially for the entertainers.
16. Last panel-too many people left. Don't do a lunch panel on the last day if you are going to give the awards: the recipients were slighted.
17. Networking.
18. Getting Covid!

What did you find most valuable for your work with your foundation and/or corporate giving program?

Answered: 15 Skipped: 20

1. asdsa
2. TEST
3. Networking
4. Conversations with other attendees.
5. Being amongst our members and funders and to hear directly what is going well is always insightful.
6. NA
7. The breakout sessions provided much hands on learning and more candid conversations among the attendees.
8. Opportunity to interact with other leaders and advocates of community foundations and their productivity in WV.
9. Collaborating with other foundations
10. Phil Buchannan was the best speaker, best content
11. Keynote speakers really caused me to think about a lot of things. Beth Collins' presentation on trust-based philanthropy also was impactful.
12. The breakout sessions I attended were very helpful to listen to what peers are doing.
13. I found it valuable to hear how other foundations are changing practices post-covid
14. The presentation by Phil Buchanon
15. Opportunity to network in person again and the CEO session

For next year's conference, what week(s) would you prefer in May, and what topics or themes would you like to have covered?

Answered: 19 Skipped: 16

1. asdasw
2. TEST
3. May is a tough time, but anymore any time is a tough time!
4. If sticking with May, no later than first week. Too many school events, local events and activities.
5. Mid- to late-May is preferred so that I can participate!
6. Engaging board members, private foundations best practices, hearing from foundations that are not specifically focused on recovery
7. May is so busy. Looking back over this May's calendar, I would recommend the 3rd week the same as this year.
8. Third or forth week. (Not the first or second.)
9. Board development seems like a continuing and good topic.
10. Yes. More expert speakers, fewer new philanthropists.
11. Not sure that May is the best time for many. Can run into conflicts with end of school year events. If you plan to stick with May, earlier is probably better.
12. Second or Third week of May.
13. 3rd week in May Finance/Legal
14. Due to school activities ramping up mid/end May, it would be better to have conference 1st week of May
15. May is better than fall.
16. Any week. Early may be better.
17. A panel on emerging needs across the state
18. 1st or 4th week in May. Greater emphasis on health issues
19. This year the week was scheduled during traditional graduations. Maybe earlier in the month and shorten it to no more than two days.

Final Comments? (please share any changes, cons, or pros on the event format, venue, lodging, meals, hospitality, musicians, etc).

Answered: 18 Skipped: 17

1. asdas
2. TEST
3. I'd be fine never returning to Glade Springs. Thank you for offering a great convening!
4. Please provide water in every room. Please do not have so many breakouts at one time. One only had 4 attendees. Your work of getting speakers and space could be reduced by both time and dollars yet provide great content still at the same time. Shorten event to 2 day max and keep all events at one facility if not providing transport. Location and food were excellent.
5. Enjoyed the stay at Glade Springs, clean resort, Abigail is amazing and so very kind, the meals at Glade Springs were ok. The only con out of the whole event was having to drive 45 minutes back to Glade Springs after dinner. That being said, dinner was spectacular at The Gaines Estate.
6. Thursday travel was burdensome and was a large time commitment. Event was well ran and staff continues to be excellent. Conference could've benefitted from larger educational sessions on the root causes and potential avenues of solutions regarding some of the areas in which philanthropic leaders may seek to become involved to encourage increased knowledge.
7. I would have had Lady D performing when lunch was being served. She was excellent as always. Friday seemed to have gone longer than it needed to. Many people left, especially after or during her performance....unfortunately. Overall, excellent event. Kudos to the staff for their professionalism and graciousness. Well done!
8. Musicians were great. Food was good, above average. Venue was difficult since the resort is clearly designed to cater to the golfing crowd. Distances to tours were long. Would appreciate as much or more semi-structured conversation time. Lodging was not well maintained. All PWV organization staff were fantastic!
9. i feel the last day should end at lunch. most people leave after lunch and 2 1/2 days is plenty. Maybe one or two short break out sessions on the last day, lunch and adjoin might work better Great job by Philanthropy WV Staff
10. Need more time for networking.
11. May need to rethink the last day of the conference. When people have to travel, they typically don't want to stay beyond lunch. Maybe next time end with lunch and no speaker (or very brief program). I wish the lunch keynote and the musical performance after lunch had been earlier so that more people could have enjoyed both of these. Evening at Gaines Estate was fantastic!
12. Seems like the spirit of Philanthropy award were not very well attended. Might look to move those to immediately following the key note lunch speaker. While the music was nice, I don't feel it was needed at the end of the conference right before the award ceremony.
13. The event took place at a beautiful location. The food, lodging, musicians were a plus. I understand with COVID the protocols for driving alone, but it also caused some barriers for those carpooling.
14. venue/lodging was sub-par. I was booked in the "executive suites" and if I had been on my own time, I would not have stayed there. They did work with me and moved me to the Manor Houses, which were better. I'm generally not a fan of mass-produced/prepared food so my opinion on that starts out low anyhow. Musicians were great!
15. 1) If there are going to be sessions outside in the sun, PLEASE have seating options in the shade. 2) A map with session locations would have been helpful. There were multiple times during the conference where I had trouble finding the next session, especially on Friday morning when sessions were in an entirely different building. That could have been noted on the conference packet. 3) Excursion tour guides should follow the printed agenda OR make sure everyone on the tour is aware of any last-minute changes.
16. I liked having music
17. Excellent venue and food. One of the best Phil WV conferences in recent years.
18. The venue was very nice. I recommend we not schedule more than two sessions at a time. The attendance was very sparse in the Friday sessions when there were four scheduled at one time.



2022 Philanthropy WV Annual Conference Evaluation



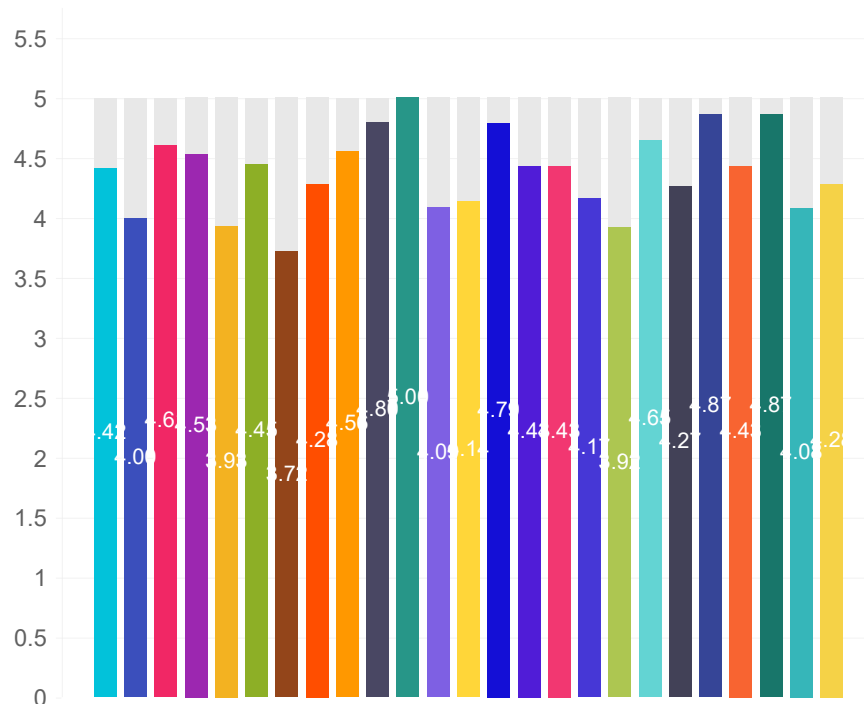
28 Completed Responses

7 Partial Responses



Special Statistics

Average Ratings



- Rate your satisfaction level with the following aspects of the conference: (Very dissatisfied) 1 - - 2 - - 3 - - 4 - - 5 (Very satisfied)
- Rate your satisfaction with the breakout session Annual Legal Matters & Briefing presented by Ben McDearmon, JD – Staff Counsel for the Council on Foundations:
- Rate your satisfaction with the breakout session PEAK Grantmaking Mid-East Chapter Meeting, presented by Program Chair Shei Sanchez, Sisters Health Foundation
- Rate your satisfaction with the breakout session Education Funders Affinity Group (EAG) 2nd Quarterly Meeting – Addressing Dyslexia and Student Success facilitated by EAG Chair Stephanie Hyre, Chief Program Officer, Elizabeth Hofreuter, Wheeling Country Day School and Lori Dubrawka, Appalachian Reading Center
- Rate your satisfaction with the opening dinner and conversation featuring Christy Laxton, of the Wyoming County Economic Development Authority, Cynthia Brown, Former Board Member of the Parkersburg Area Community Foundation, and Bryson Pinardo and Riley Radford, students from the Susan Landis Youth Philanthropy Program (SLYPP) at the Beckley Area Foundation.
- Rate your satisfaction with the brunch keynote Lessons on Giving Done Right from a Time of Crisis, featuring Phil Buchanan from the Center for Effective Philanthropy
- Rate your satisfaction with the breakout session for Board Members & Trustees led by Satonya Fair JD, President & CEO of PEAK Grantmaking
- Rate your satisfaction with the breakout session for Program Officers & Grants Managers led by Beth Collins of the Sisters of St. Joseph Health and Wellness Foundation
- Rate your satisfaction with the breakout session for Scholarship Managers led by Jess Puglisi-Sanders, Community Foundation for the Ohio Valley

- Rate your satisfaction with the breakout session for CEOs & Executive Directors, Real Talk About the Challenges of Leadership, led by Phil Buchanan, Center for Effective Philanthropy,
- Rate your satisfaction with the breakout session for Finance & Operations Managers, led by Kelly Schafer, CPA, Suttle & Stalnaker, and Chad Matlick, Director of Operations & Revenue, Philanthropy WV
- Rate your satisfaction with the luncheon keynote We're Not Going Back: A New Way of Grantmaking by Satonya Fair, JD, President & CEO of PEAK Grantmaking
- Rate your satisfaction with the post-luncheon briefing featuring Jina Belcher of New River Gorge Regional Development Authority, Sara Payne Scarbro of the Alliance for the Economic Development of Southern WV, Melanie Seiler of Active Southern WV, and Mayor Sharon Cruikshank of Fayetteville, WV
- Rate your satisfaction with the Beckley Tour - Strengthening Downtowns & Nonprofit Impact
- Rate your satisfaction with the Mt. Hope Tour - Growing Cultural & Historic Preservation
- Rate your satisfaction with the Fayetteville Tour - Cultivating Tourism & The Arts
- Rate your satisfaction with the breakfast keynote Cultivating Effective Government & Philanthropy Partnerships to Leverage Local Impact featuring Jennifer Simon from the Appalachian Regional Commission, Courtney Haynes from the U.S. Economic Development Administration, Alan Harris, USDA, and Mitch Carmichael, Secretary of the WV Department of Economic Development
- Rate your satisfaction with the breakout session Private & Family Foundations and Corporate Responsibility including Janell Ray, of the Pallottine Foundations of Buckhannon & Huntington, Bob Boone of the Bernard McDonough Foundation, John Shott from the Hugh I. Shott, Jr. Foundation, and Bradley Harris of WV American Water
- Rate your satisfaction with the breakout session Community Foundations & United Ways featuring Vincent Coleman of Philanthropy Ohio, Susie Nelson of the Community Foundation for the Ohio Valley, and Margaret O'Neal of the United Way of Central WV
- Rate your satisfaction with the breakout session Harvesting Opportunities through Collaborations Addressing Criminal Justice Reform featuring Lida Shepherd, American Friends Service Committee; Danni Dineen, City of Charleston; Commissioner Betsy Jividen, WV Division of Corrections & Rehabilitation; and Tammy Jordan, Fruits of Labor
- Rate your satisfaction with the breakout session Creating Thriving Downtown's through Art & Business Partnerships featuring Bryan Cooper of Charleston Creativity Connections, Stephanie Hyre of The Greater Kanawha Valley Foundation, and Sue Sergi of the Glotfelty Foundation
- Rate your satisfaction with the breakout session Cultivating Entrepreneurship & Economic Development featuring Judy Moore of the WV Hive, Gabe Pena, Fayetteville Town Councilman & Former Fayette County Resource Coordinator, and Susanna Wheeler, New Roots Community Farm
- Rate your satisfaction with the breakout session Attracting & Growing Talent for a Vibrant Future featuring Amy Fauber of Generation WV, Marian Clowes of the Parkersburg Area Community Foundation, Debbie Stanton of the Community Foundation for the Ohio Valley, and Nicole Christian of the Charleston Area Alliance
- Rate your satisfaction with the closing keynote Doing the Work and Building Trust in Communities featuring Chantel Rush, Managing Director of the American Cities Program, Kresge Foundation and Stephanie Tyree, Executive Director, the WV Community Development Hub
- Rate your satisfaction with the WV Spirit of Philanthropy Awards Ceremony

Questions	Average Ratings	Out of
Rate your satisfaction level with the following aspects of the conference: (Very dissatisfied) 1 -- 2 -- 3 -- 4 -- 5 (Very satisfied)	4.42	5
Rate your satisfaction with the breakout session Annual Legal Matters & Briefing presented by Ben McDearmon, JD – Staff Counsel for the Council on Foundations:	4.00	5
Rate your satisfaction with the breakout session PEAK Grantmaking Mid-East Chapter Meeting, presented by Program Chair Shei Sanchez, Sisters Health Foundation	4.61	5
Rate your satisfaction with the breakout session Education Funders Affinity Group (EAG) 2nd Quarterly Meeting – Addressing Dyslexia and Student Success facilitated by EAG Chair Stephanie Hyre, Chief Program Officer, Elizabeth Hofreuter, Wheeling Country Day School and Lori Dubrawka, Appalachian Reading Center	4.53	5
Rate your satisfaction with the opening dinner and conversation featuring Christy Laxton, of the Wyoming County Economic Development Authority, Cynthia Brown, Former Board Member of the Parkersburg Area Community Foundation, and Bryson Pinardo and Riley Radford, students from the Susan Landis Youth Philanthropy Program (SLYPP) at the Beckley Area Foundation.	3.93	5
Rate your satisfaction with the brunch keynote Lessons on Giving Done Right from a Time of Crisis, featuring Phil Buchanan from the Center for Effective Philanthropy	4.45	5
Rate your satisfaction with the breakout session for Board Members & Trustees led by Satonya Fair JD, President & CEO of PEAK Grantmaking	3.72	5
Rate your satisfaction with the breakout session for Program Officers & Grants Managers led by Beth Collins of the Sisters of St. Joseph Health and Wellness Foundation	4.28	5
Rate your satisfaction with the breakout session for Scholarship Managers led by Jess Puglisi-Sanders, Community Foundation for the Ohio Valley	4.56	5
Rate your satisfaction with the breakout session for CEOs & Executive Directors, Real Talk About the Challenges of Leadership, led by Phil Buchanan, Center for Effective Philanthropy,	4.80	5
Rate your satisfaction with the breakout session for Finance & Operations Managers, led by Kelly Schafer, CPA, Suttle & Stalnaker, and Chad Matlick, Director of Operations & Revenue, Philanthropy WV	5.00	5
Rate your satisfaction with the luncheon keynote We're Not Going Back: A New Way of Grantmaking by Satonya Fair, JD, President & CEO of PEAK Grantmaking	4.09	5
Rate your satisfaction with the post-luncheon briefing featuring Jina Belcher of New River Gorge Regional Development Authority, Sara Payne Scarbro of the Alliance for the Economic Development of Southern WV, Melanie Seiler of Active Southern WV, and Mayor Sharon Cruikshank of Fayetteville, WV	4.14	5
Rate your satisfaction with the Beckley Tour - Strengthening Downtowns & Nonprofit Impact	4.79	5
Rate your satisfaction with the Mt. Hope Tour - Growing Cultural & Historic Preservation	4.43	5
Rate your satisfaction with the Fayetteville Tour - Cultivating Tourism & The Arts	4.43	5
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Rate your satisfaction with the breakout session Private & Family Foundations and Corporate Responsibility including Janel Ray, of the Pallottine Foundations of Buckhannon & Huntington, Bob Boone of the Bernard McDonough Foundation, John Shott from the Hugh I. Shott, Jr. Foundation, and Bradley Harris of WV American Water	3.92	5
Rate your satisfaction with the breakout session Community Foundations & United Ways featuring Vincent Coleman of Philanthropy Ohio, Susie Nelson of the Community Foundation for the Ohio Valley, and Margaret O'Neal of the United Way of Central WV	4.65	5
Rate your satisfaction with the breakout session Harvesting Opportunities through Collaborations Addressing Criminal Justice Reform featuring Lida Shepherd, American Friends Service Committee; Danni Dineen, City of	4.27	5

<p>Charleston; Commissioner Betsy Jividen, WV Division of Corrections & Rehabilitation; and Tammy Jordan, Fruits of Labor</p> <p>Rate your satisfaction with the breakout session Creating Thriving Downtown's through Art & Business Partnerships featuring Bryan Cooper of Charleston Creativity Connections, Stephanie Hyre of The Greater Kanawha Valley Foundation, and Sue Sergi of the Glotfelty Foundation</p>	4.87	5
<p>Rate your satisfaction with the breakout session Cultivating Entrepreneurship & Economic Development featuring Judy Moore of the WV Hive, Gabe Pena, Fayetteville Town Councilman & Former Fayette County Resource Coordinator, and Susanna Wheeler, New Roots Community Farm</p>	4.43	5
<p>Rate your satisfaction with the breakout session Attracting & Growing Talent for a Vibrant Future featuring Amy Fauber of Generation WV, Marian Clowes of the Parkersburg Area Community Foundation, Debbie Stanton of the Community Foundation for the Ohio Valley, and Nicole Christian of the Charleston Area Alliance</p>	4.87	5
<p>Rate your satisfaction with the closing keynote Doing the Work and Building Trust in Communities featuring Chantel Rush, Managing Director of the American Cities Program, Kresge Foundation and Stephanie Tyree, Executive Director, the WV Community Development Hub</p>	4.08	5
<p>Rate your satisfaction with the WV Spirit of Philanthropy Awards Ceremony</p>	4.28	5

Overall average survey rating: 8.64/10

Annual Conference Evaluation Survey

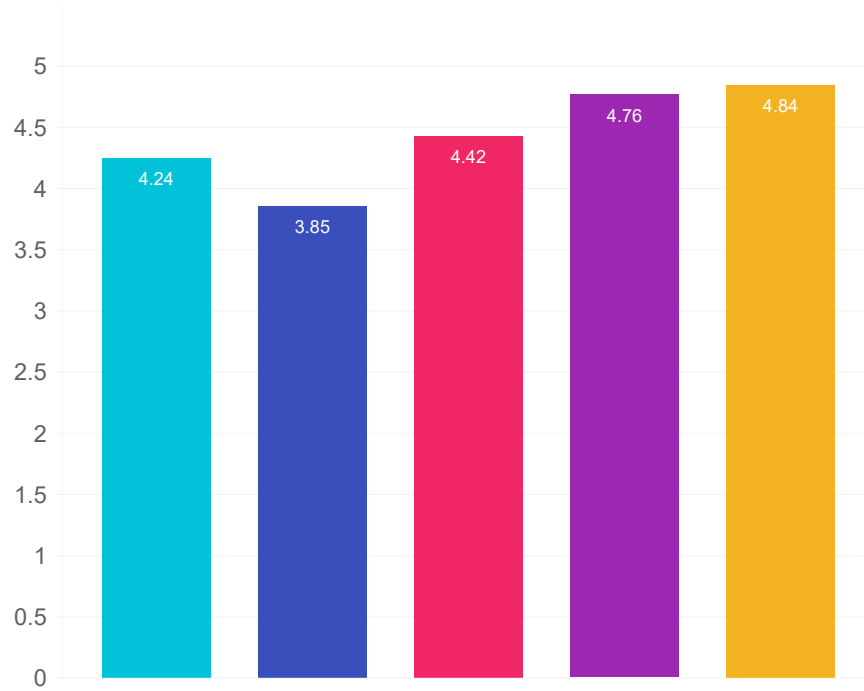
Thank you for participating in Philanthropy West Virginia's 2022 Annual Conference. We are committed to providing high quality content, including keynotes and panel sessions from leaders in philanthropy across West Virginia. Please complete our evaluation form so we can continue to improve the experience.

Thank You!

Q1

Rate your satisfaction level with the following aspects of the conference:
 (Very dissatisfied) 1 - - 2 - - 3 - - 4 - - 5 (Very satisfied)

Answered: 33 Skipped: 2



- Event experience
- Duration of event
- Planning and organization
- Staff helpfulness
- Staff friendliness

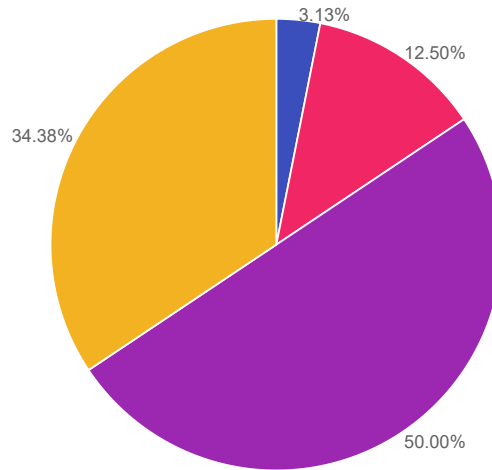
Row	1 (Very dissatisfied)	2	3	4	5 (Very satisfied)	Average rating	Response count
Event experience	0.00% (0)	0.00% (0)	15.15% (5)	45.45% (15)	39.39% (13)	4.24	33
Duration of event	0.00% (0)	3.03% (1)	27.27% (9)	51.52% (17)	18.18% (6)	3.85	33
Planning and organization	3.03% (1)	0.00% (0)	9.09% (3)	27.27% (9)	60.61% (20)	4.42	33
Staff helpfulness	0.00% (0)	3.03% (1)	0.00% (0)	15.15% (5)	81.82% (27)	4.76	33
Staff friendliness	3.13% (1)	0.00% (0)	0.00% (0)	3.13% (1)	93.75% (30)	4.84	32

Average rating: 4.42

Q2

How well was the conference structured?

Answered: 32 Skipped: 3



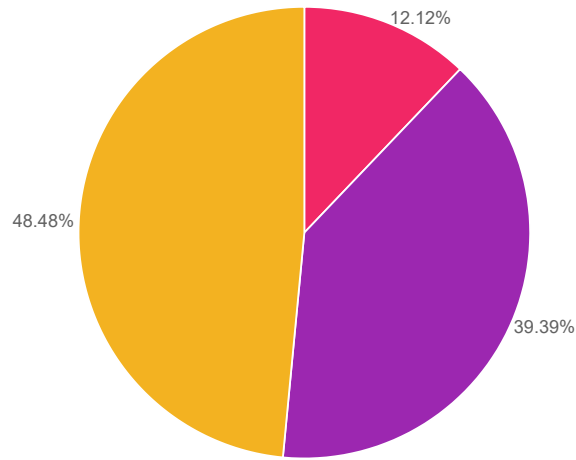
- Not at all
- Slightly
- Moderately
- Very
- Extremely

Choices	Response percent	Response count
Not at all	0.00%	0
Slightly	3.13%	1
Moderately	12.50%	4
Very	50.00%	16
Extremely	34.38%	11

Q3

Overall, how satisfied were you with the conference?

Answered: 33 Skipped: 2



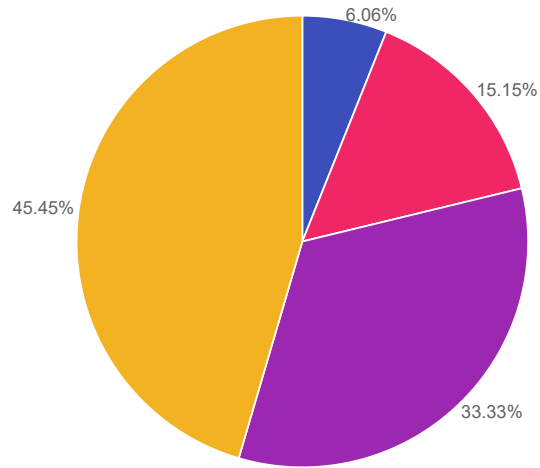
- Very dissatisfied
- Dissatisfied
- Neutral
- Satisfied
- Very satisfied

Choices	Response percent	Response count
Very dissatisfied	0.00%	0
Dissatisfied	0.00%	0
Neutral	12.12%	4
Satisfied	39.39%	13
Very satisfied	48.48%	16

Q4

How likely are you to attend events similar to this in the future?

Answered: 33 Skipped: 2



- Not at all
- Slightly
- Moderately
- Very
- Extremely

Choices	Response percent	Response count
Not at all	0.00%	0
Slightly	6.06%	2
Moderately	15.15%	5
Very	33.33%	11
Extremely	45.45%	15

Q5

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 11. It seemed like some of the speakers prior to the tour on Thursday felt a little rushed and they didn't get to speak very long. People had been in the sun so long by then, I think a third of the crowd had also moved inside following the lunch keynote. (She was great)
 12. I felt like the energy drained on the last day and many people departed early. Need to think about end time on the last day, especially if it is a Friday. Meeting room space on Friday was also very warm.
 13. lack of useful content
 14. Wednesday dinner panel
 15. The Friday luncheon in the tent, which was so hot, especially for the entertainers.
 16. Last panel-too many people left. Don't do a lunch panel on the last day if you are going to give the awards: the recipients were slighted.
 17. Networking.
 18. Getting Covid!
-

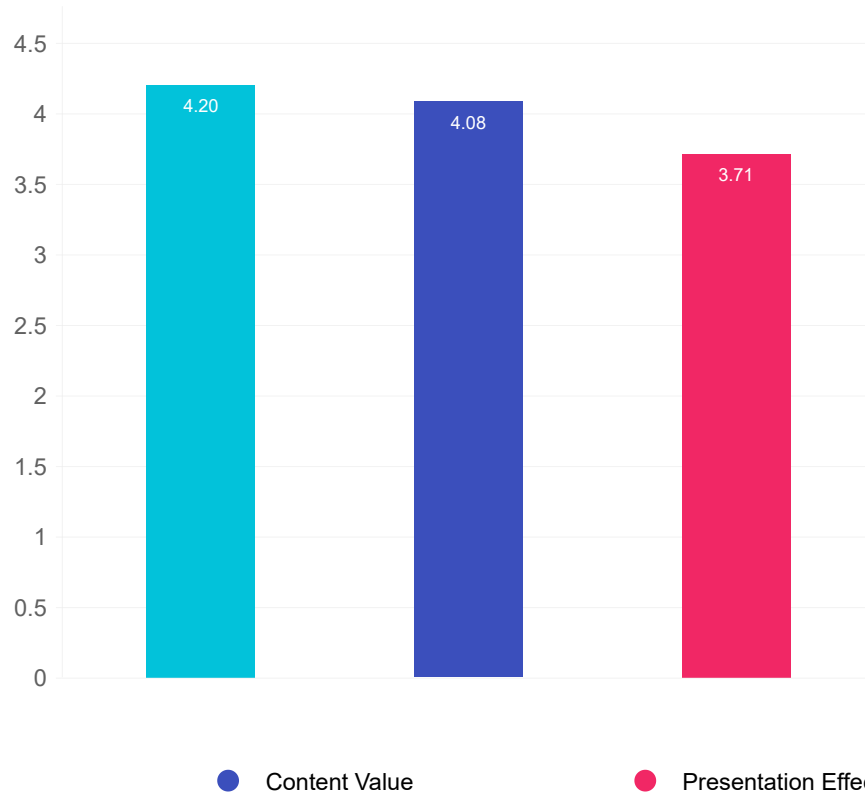
Wednesday, May 18 Sessions

Please complete the evaluation of the session you attended so we can continue to improve the experience. **Leave sessions blank you did not attend.**

Q7

Rate your satisfaction with the breakout session **Annual Legal Matters & Briefing** presented by **Ben McDearmon, JD – Staff Counsel** for the Council on Foundations:

Answered: 17 Skipped: 18



Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	20.00% (3)	40.00% (6)	40.00% (6)	4.20	15
Content Value	0.00% (0)	0.00% (0)	30.77% (4)	30.77% (4)	38.46% (5)	4.08	13
Presentation Effectiveness	7.14% (1)	7.14% (1)	28.57% (4)	21.43% (3)	35.71% (5)	3.71	14
Any additional comments?							6

Average rating: 4.00

Any additional comments?

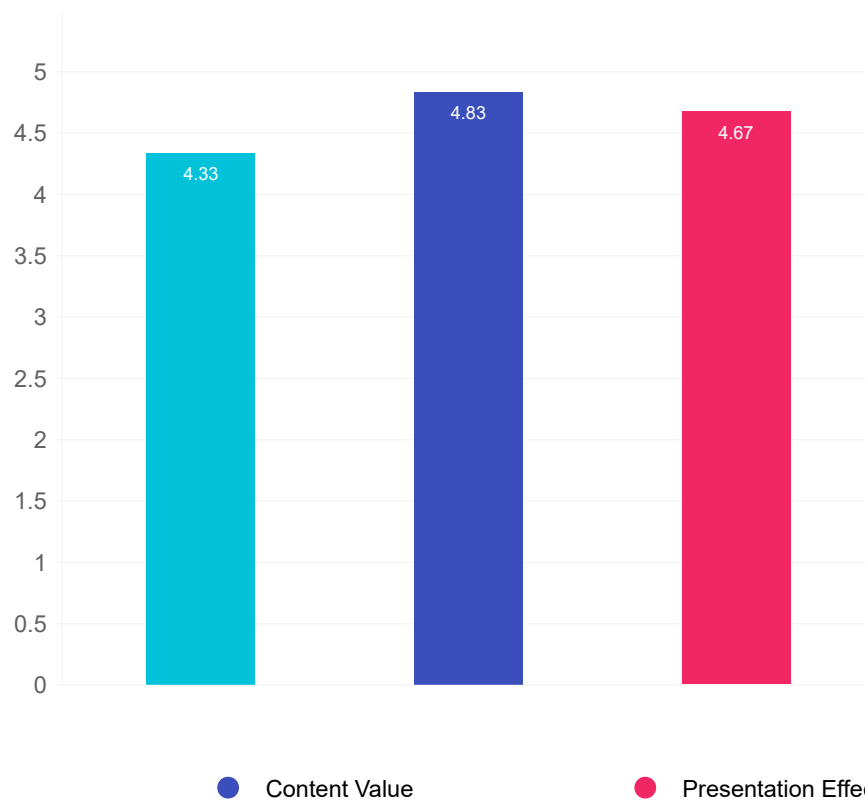
1. nope
2. Certainly appreciate the exposure to legal expertise
3. Did not attend Wednesday sessions.
4. Good info. Kind of dry, but it is legal.

- 5. Couldn't hear
 - 6. N/A Had not arrived yet.
-

Q8

Rate your satisfaction with the breakout session **PEAK Grantmaking Mid-East Chapter Meeting**, presented by Program Chair Shei Sanchez, Sisters Health Foundation

Answered: 11 Skipped: 24



Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	16.67% (1)	0.00% (0)	16.67% (1)	66.67% (4)	4.33	6
Content Value	0.00% (0)	0.00% (0)	0.00% (0)	16.67% (1)	83.33% (5)	4.83	6
Presentation Effectiveness	0.00% (0)	0.00% (0)	0.00% (0)	33.33% (2)	66.67% (4)	4.67	6
Any additional comments?							6

Average rating: 4.61

Any additional comments?

1. yep
2. Did not attend Wednesday sessions.
3. Did not attend
4. Did not attend

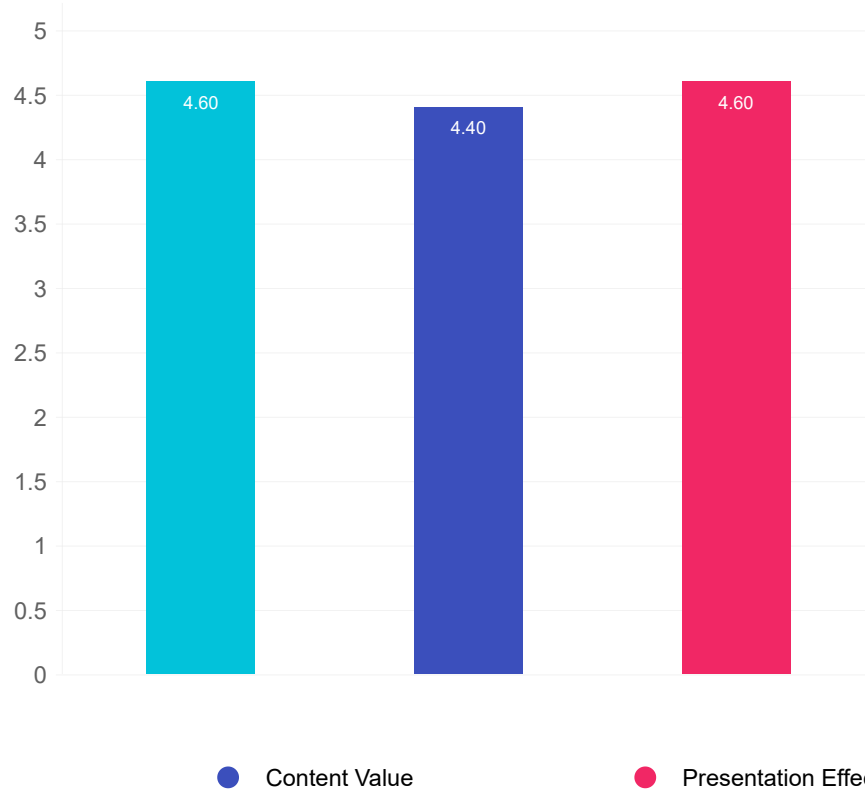
5. N/A

6. N/A Had not arrived yet.

Q9

Rate your satisfaction with the breakout session **Education Funders Affinity Group (EAG) 2nd Quarterly Meeting – Addressing Dyslexia and Student Success** facilitated by EAG Chair Stephanie Hyre, Chief Program Officer, **Elizabeth Hofreuter**, Wheeling Country Day School and **Lori Dubrawka**, Appalachian Reading Center

Answered: 10 Skipped: 25



Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	20.00% (1)	0.00% (0)	80.00% (4)	4.60	5
Content Value	0.00% (0)	20.00% (1)	0.00% (0)	0.00% (0)	80.00% (4)	4.40	5
Presentation Effectiveness	0.00% (0)	0.00% (0)	20.00% (1)	0.00% (0)	80.00% (4)	4.60	5
Any additional comments?							7

Average rating: 4.53

Any additional comments?

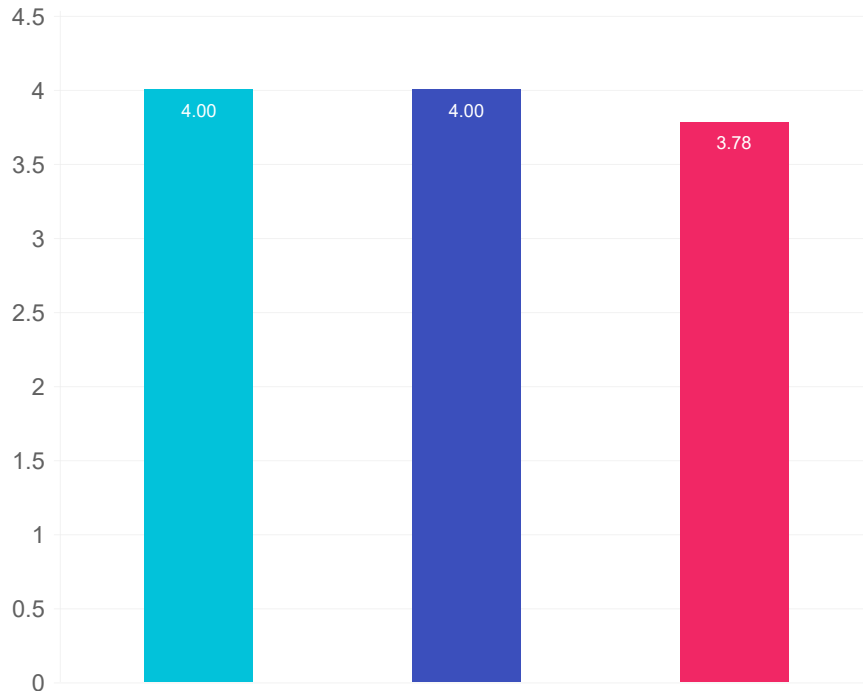
1. Add guest speaker names: Elizabeth Hofreuter, Wheeling Country Day School and Lori Dubrawka, Appalachian Reading Center?
2. Wonderful breakout session with insight on the current trends and how to move forward.

3. Did not attend Wednesday sessions.
 4. Did not attend
 5. Did not attend
 6. N/A
 7. N/A Had not arrived yet.
-

Q10

Rate your satisfaction with the opening dinner and conversation featuring **Christy Laxton**, of the Wyoming County Economic Development Authority, **Cynthia Brown**, Former Board Member of the Parkersburg Area Community Foundation, and **Bryson Pinardo** and **Riley Radford**, students from the Susan Landis Youth Philanthropy Program (SLYPP) at the Beckley Area Foundation.

Answered: 24 Skipped: 11



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	4.55% (1)	4.55% (1)	22.73% (5)	22.73% (5)	45.45% (10)	4.00	22
Content Value	5.56% (1)	11.11% (2)	5.56% (1)	33.33% (6)	44.44% (8)	4.00	18
Presentation Effectiveness	5.56% (1)	11.11% (2)	22.22% (4)	22.22% (4)	38.89% (7)	3.78	18
Any additional comments?							9

Average rating: 3.93

Any additional comments?

1. Students: Bryson Pinardo and Riley Radford
2. It was tricky to hear and the panel didn't really offer much substance...it might have been as productive to not have a formal program during the opening dinner

3. Not asking each of the presenters the same question would have been more useful. Waste of time to get the same I agree answer from 4 people.
 4. Did not attend Wednesday sessions.
 5. Bryson and Riley were exceptional.
 6. All seemed novice at philanthropy. The Youth Philanthropy program is great, but might have been better if it were presented by Beckley Foundation staff with a video of the students. They didn't quite seem knowledgeable yet of the concept. Christy was good.
 7. The microphones were a problem. It still ran as good as it could have, but they kept stopping/making noises and it took a while for them to get started. Better testing prior to this dinner keynote could have prevented this. (I also understand this is part of the vendor's responsibility vs. yours)
 8. N/A
 9. Students were very inspiring
-

Thursday, May 19 Sessions

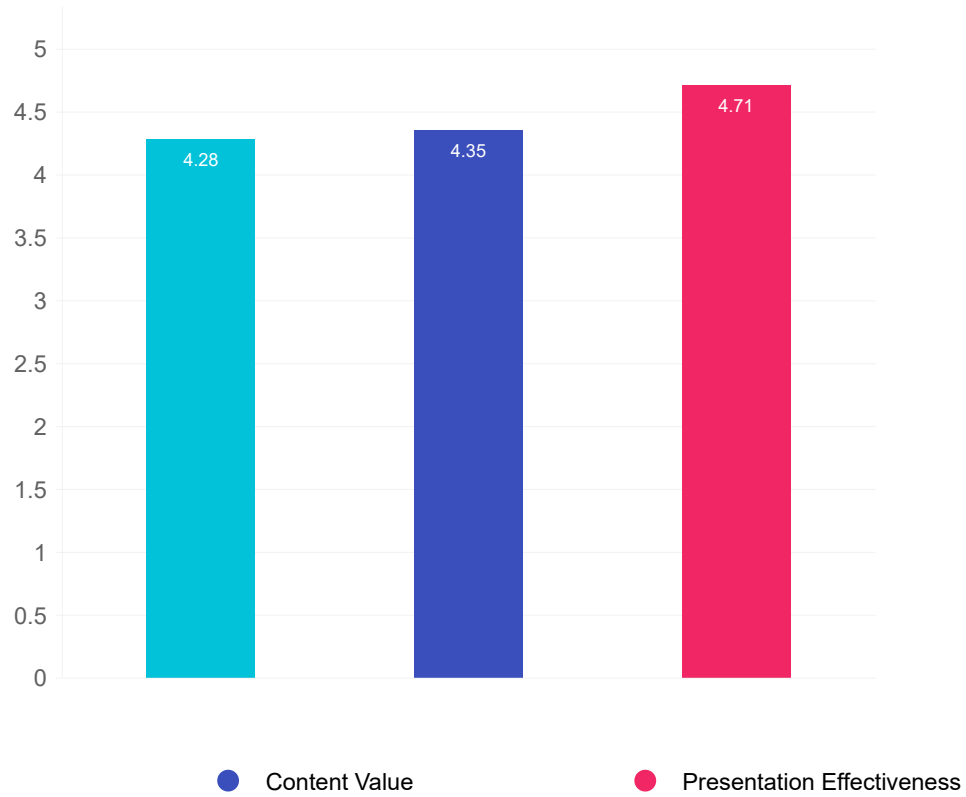
Thursday, May 19 Sessions

Please complete the evaluation of the session you attended so we can continue to improve the experience. **Leave sessions blank you did not attend.**

Q11

Rate your satisfaction with the brunch keynote **Lessons on Giving Done Right from a Time of Crisis**, featuring **Phil Buchanan** from the Center for Effective Philanthropy

Answered: 27 Skipped: 8



Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	4.00% (1)	8.00% (2)	8.00% (2)	16.00% (4)	64.00% (16)	4.28	25
Content Value	4.35% (1)	0.00% (0)	17.39% (4)	13.04% (3)	65.22% (15)	4.35	23
Presentation Effectiveness	0.00% (0)	0.00% (0)	8.33% (2)	12.50% (3)	79.17% (19)	4.71	24
Any additional comments?							5

Average rating: 4.45

Any additional comments?

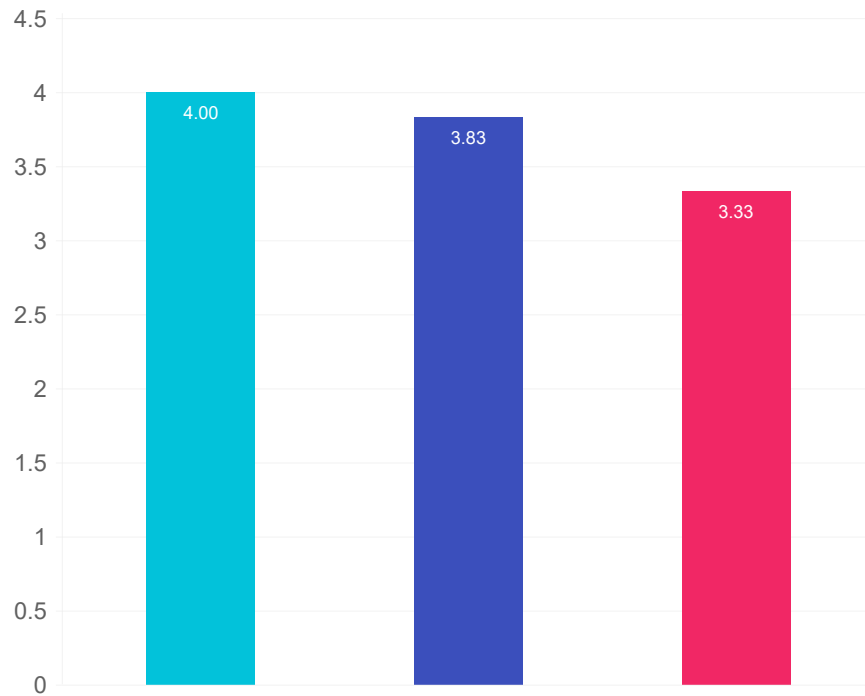
1. te
2. Wish political content had been left out. Philanthropy can be nonpartisan saying that then turning around and stating left leaning comments is not being nonpartisan.
3. Very informative and great emphasis on the ways funders are able to create impact during crisis.
4. N/A

5. This was the best session.

Q12

Rate your satisfaction with the breakout session for **Board Members & Trustees** led by Satonya Fair JD, President & CEO of PEAK Grantmaking

Answered: 10 Skipped: 25



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	33.33% (2)	33.33% (2)	33.33% (2)	4.00	6
Content Value	0.00% (0)	0.00% (0)	50.00% (3)	16.67% (1)	33.33% (2)	3.83	6
Presentation Effectiveness	0.00% (0)	16.67% (1)	50.00% (3)	16.67% (1)	16.67% (1)	3.33	6
Any additional comments?							6

Average rating: 3.72

Any additional comments?

1. te
2. This session could be longer and allow more time for more topics of interest or concern to the participants. It should be a full conversation that structures itself according to the need/desires of the participants.
3. Did not attend
4. Did not attend

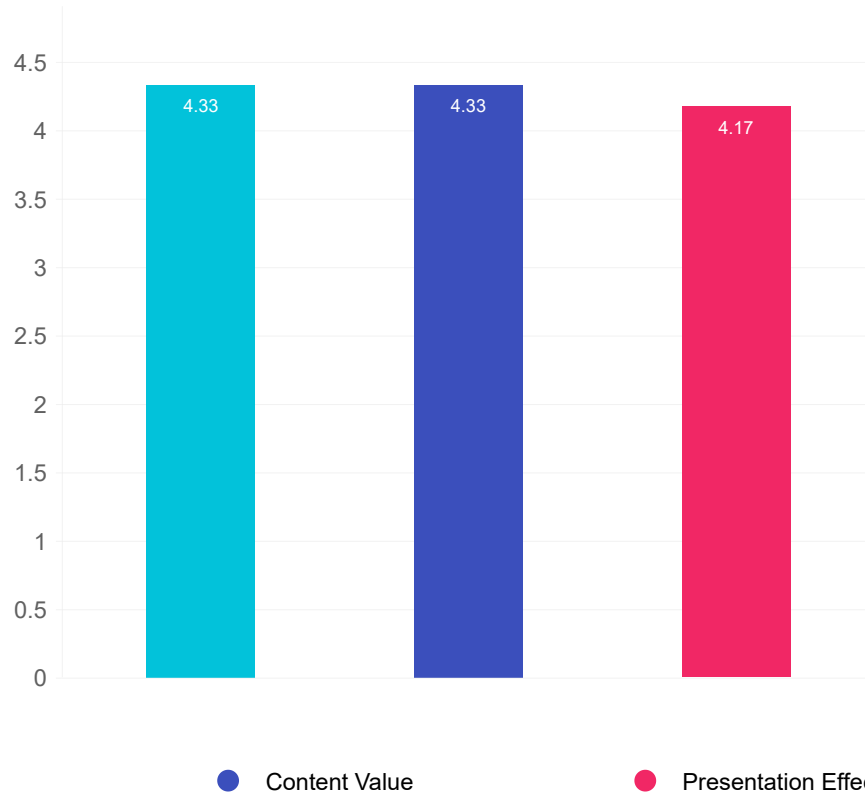
5. N/A

6. N/A - Did not attend

Q13

Rate your satisfaction with the breakout session for **Program Officers & Grants Managers** led by **Beth Collins** of the Sisters of St. Joseph Health and Wellness Foundation

Answered: 10 Skipped: 25



Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	16.67% (1)	0.00% (0)	0.00% (0)	0.00% (0)	83.33% (5)	4.33	6
Content Value	16.67% (1)	0.00% (0)	0.00% (0)	0.00% (0)	83.33% (5)	4.33	6
Presentation Effectiveness	16.67% (1)	0.00% (0)	0.00% (0)	16.67% (1)	66.67% (4)	4.17	6
Any additional comments?							5

Average rating: 4.28

Any additional comments?

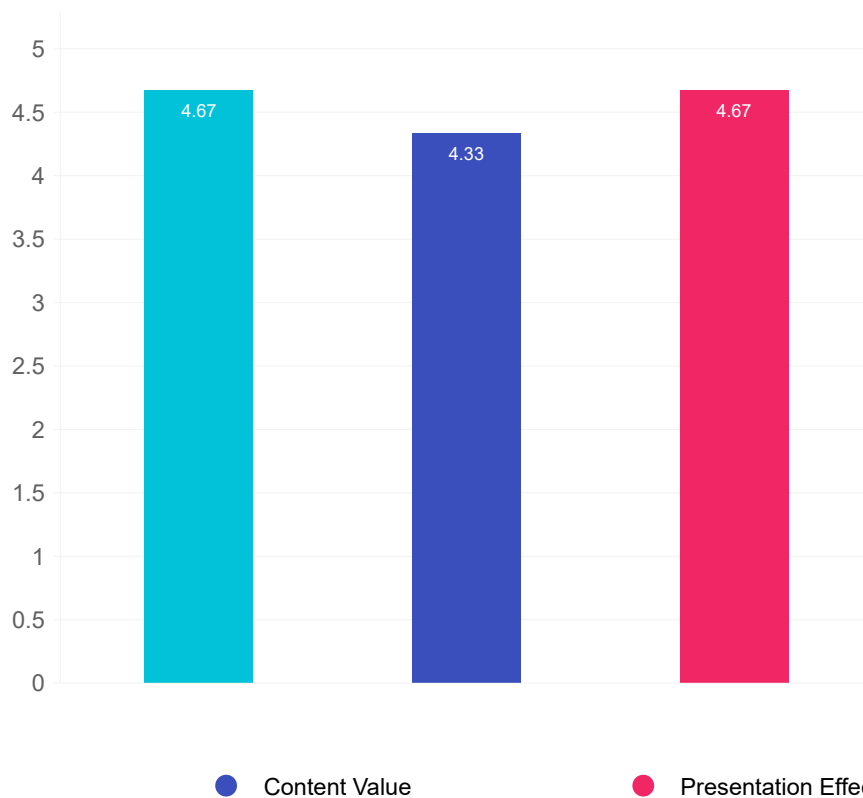
1. t
2. Did not attend
3. Did not attend
4. N/A

5. N/A - Did not attend

Q14

Rate your satisfaction with the breakout session for **Scholarship Managers** led by **Jess Puglisi-Sanders**, Community Foundation for the Ohio Valley

Answered: 7 Skipped: 28



Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	0.00% (0)	33.33% (1)	66.67% (2)	4.67	3
Content Value	0.00% (0)	0.00% (0)	33.33% (1)	0.00% (0)	66.67% (2)	4.33	3
Presentation Effectiveness	0.00% (0)	0.00% (0)	0.00% (0)	33.33% (1)	66.67% (2)	4.67	3
Any additional comments?							4

Average rating: 4.56

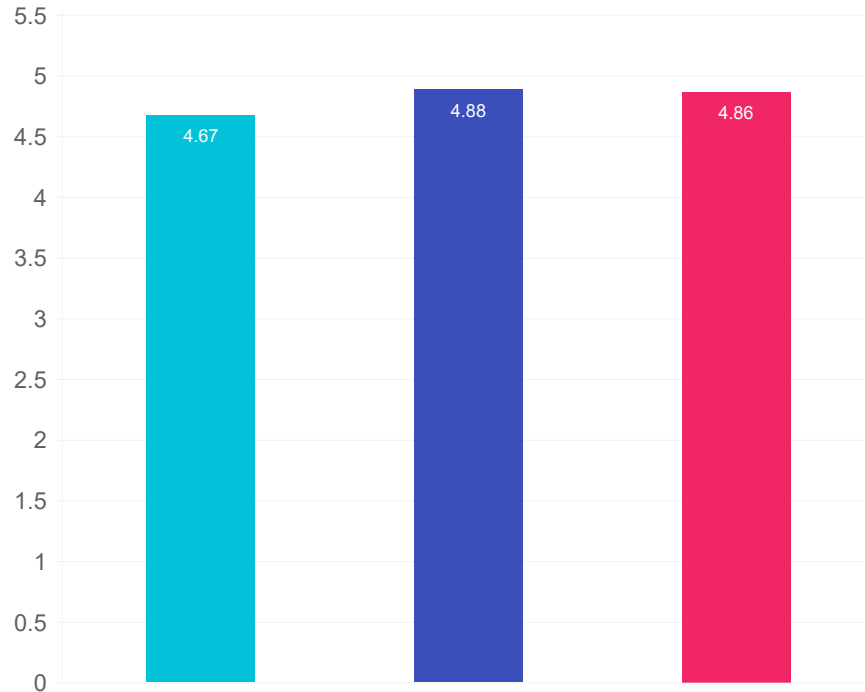
Any additional comments?

- 1. Did not attend
- 2. Did not attend
- 3. N/A
- 4. N/A - Did not attend

Q15

Rate your satisfaction with the breakout session for **CEOs & Executive Directors**, Real Talk About the Challenges of Leadership, led by **Phil Buchanan**, Center for Effective Philanthropy,

Answered: 10 Skipped: 25



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	11.11% (1)	11.11% (1)	77.78% (7)	4.67	9
Content Value	0.00% (0)	0.00% (0)	0.00% (0)	12.50% (1)	87.50% (7)	4.88	8
Presentation Effectiveness	0.00% (0)	0.00% (0)	0.00% (0)	14.29% (1)	85.71% (6)	4.86	7
Any additional comments?							2

Average rating: 4.80

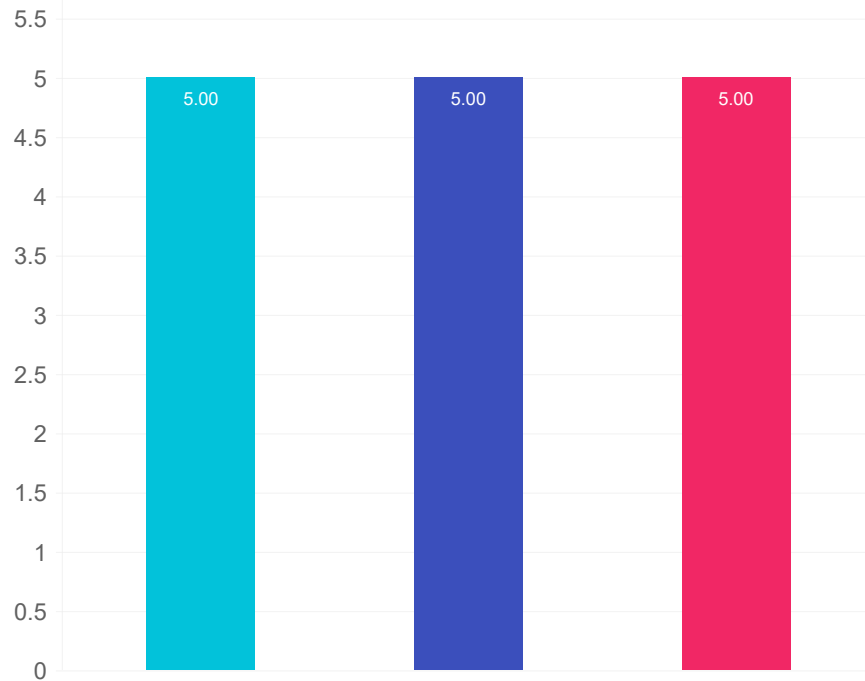
Any additional comments?

1. Very useful but time ran short.
2. N/A

Q16

Rate your satisfaction with the breakout session for **Finance & Operations Managers**, led by **Kelly Schafer, CPA, Suttle & Stalnaker**, and **Chad Matlick, Director of Operations & Revenue, Philanthropy WV**

Answered: 9 Skipped: 26



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	0.00% (0)	0.00% (0)	100.00% (5)	5.00	5
Content Value	0.00% (0)	0.00% (0)	0.00% (0)	0.00% (0)	100.00% (5)	5.00	5
Presentation Effectiveness	0.00% (0)	0.00% (0)	0.00% (0)	0.00% (0)	100.00% (5)	5.00	5
Any additional comments?							5

Average rating: 5.00

Any additional comments?

1. Interesting discussions about technology.
2. Did not attend
3. Did not attend

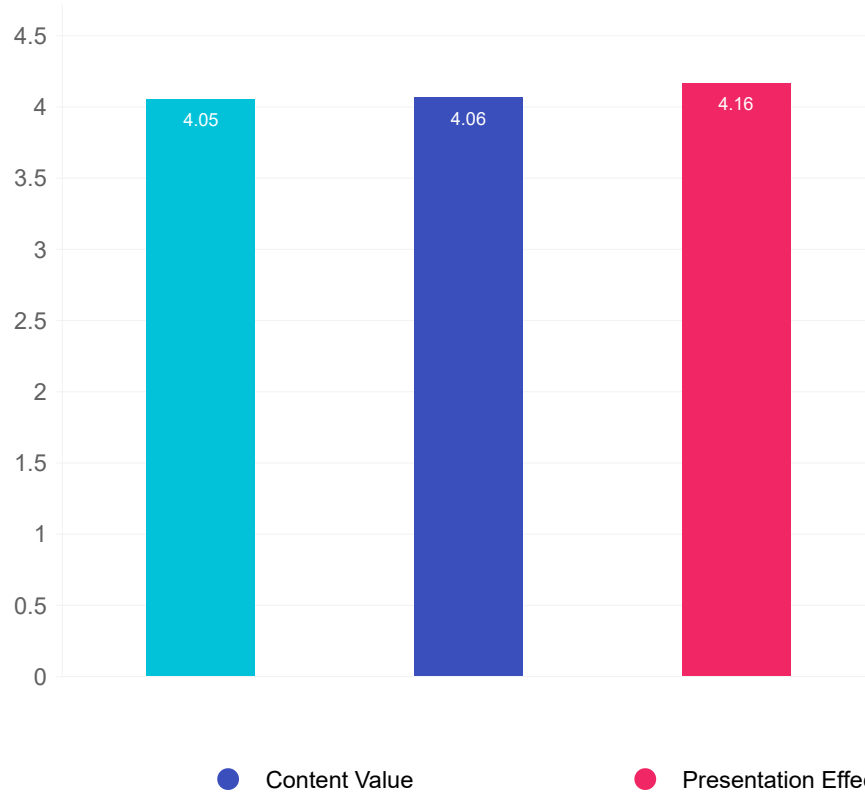
4. N/A

5. N/A - Did not attend

Q17

Rate your satisfaction with the luncheon keynote **We're Not Going Back: A New Way of Grantmaking** by **Satonya Fair**, JD, President & CEO of PEAK Grantmaking

Answered: 23 Skipped: 12



Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	5.26% (1)	15.79% (3)	5.26% (1)	15.79% (3)	57.89% (11)	4.05	19
Content Value	5.56% (1)	16.67% (3)	0.00% (0)	22.22% (4)	55.56% (10)	4.06	18
Presentation Effectiveness	0.00% (0)	15.79% (3)	10.53% (2)	15.79% (3)	57.89% (11)	4.16	19
Any additional comments?							9

Average rating: 4.09

Any additional comments?

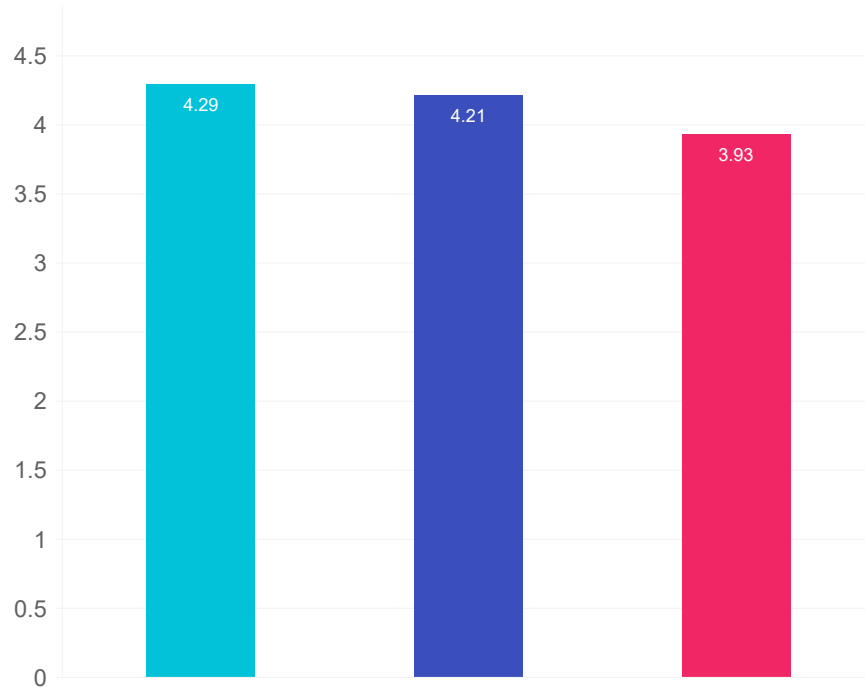
1. asd

2. Not sure having someone come from DC to speak to us about how we should just be giving away dollars without any reporting requirements is helpful when we have standards from the IRS that need to be met. Also, having a speaker come who's organization doesn't appear to actually do grantmaking doesn't seem insightful to me. Her fee could have been better spent on a foundation that actually does the work. Too hot to have event outside with no shade. Also, providing water bottles for outdoor events at each table so you don't have to get up and interrupt.
 3. Loved hearing from Satonya but it was so hot in the sun.
 4. Great emphasis on how philanthropists are able to ease burdens on organizations during COVID-19 pandemic.
 5. Did not attend
 6. I enjoyed the outside venue for lunch, but I think the sun may have been a lot for some people. Would have been nice to have some shade.
 7. N/A
 8. Too hot to sit in sun without umbrellas. I was burnt on my upper arms.
 9. I had to excuse myself from this session because I was getting sunburnt. I know I'm not the only one who missed this session for this reason.
-

Q18

Rate your satisfaction with the post-luncheon briefing featuring **Jina Belcher** of New River Gorge Regional Development Authority, **Sara Payne Scarbro** of the Alliance for the Economic Development of Southern WV, **Melanie Seiler** of Active Southern WV, and **Mayor Sharon Cruikshank** of Fayetteville, WV

Answered: 18 Skipped: 17



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	14.29% (2)	42.86% (6)	42.86% (6)	4.29	14
Content Value	0.00% (0)	0.00% (0)	14.29% (2)	50.00% (7)	35.71% (5)	4.21	14
Presentation Effectiveness	0.00% (0)	6.67% (1)	20.00% (3)	46.67% (7)	26.67% (4)	3.93	15
Any additional comments?							7

Average rating: 4.14

Any additional comments?

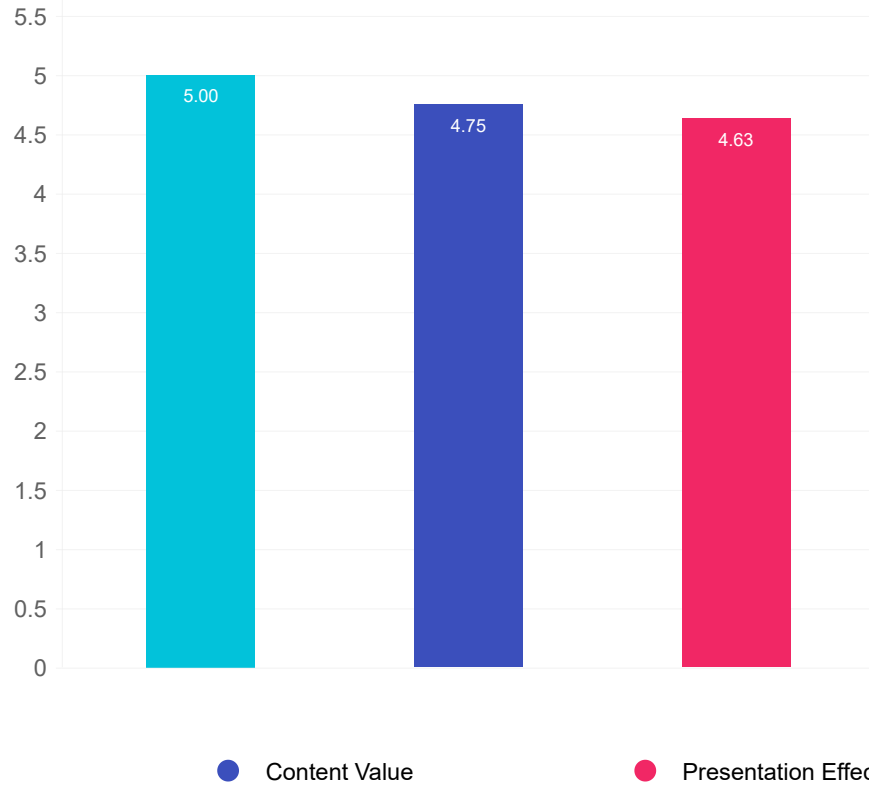
1. asd

2. I wasn't really sure what to walk away with from this, but they were lovely...but, this was a victim of a jam packed agenda
 3. Could've benefited from a longer discussion between panelists.
 4. Did not attend
 5. Seemed a bit rushed.
 6. N/A
 7. I had to excuse myself from this session because I was getting sunburnt. I know I'm not the only one who missed this session for this reason.
-

Q19

Rate your satisfaction with the **Beckley Tour - Strengthening Downtowns & Nonprofit Impact**

Answered: 11 Skipped: 24



Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	0.00% (0)	0.00% (0)	100.00% (8)	5.00	8
Content Value	0.00% (0)	0.00% (0)	0.00% (0)	25.00% (2)	75.00% (6)	4.75	8
Presentation Effectiveness	0.00% (0)	0.00% (0)	12.50% (1)	12.50% (1)	75.00% (6)	4.63	8
Any additional comments?							5

Average rating: 4.79

Any additional comments?

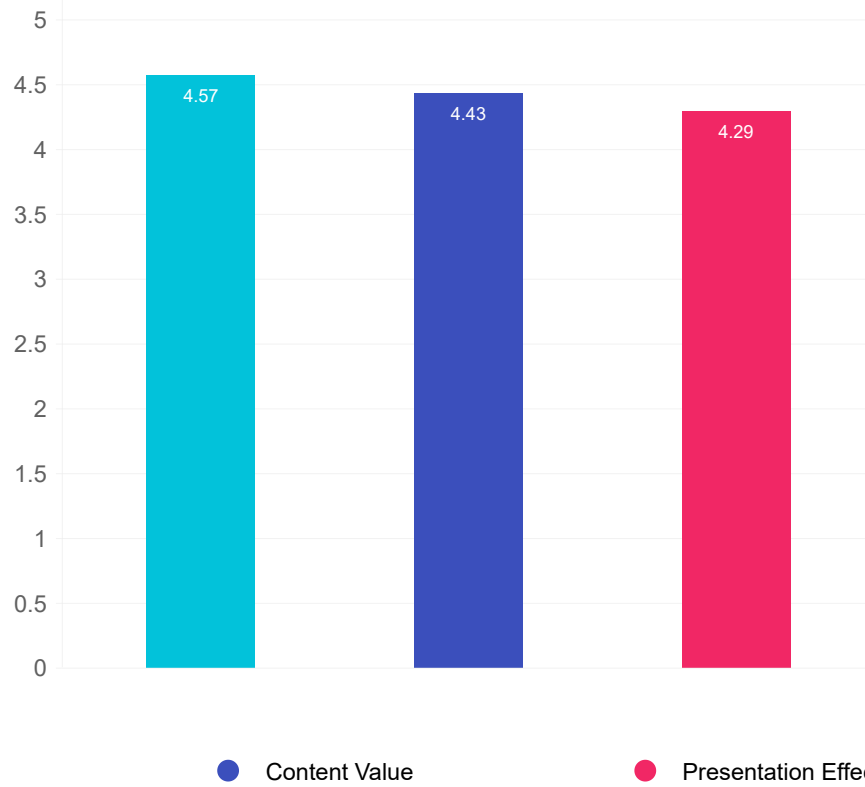
1. asd
2. Removing the tour aspect and keeping the event at Glade would have allowed for the conference to be cut to two days saving everyone time and money.

3. Site visit after informational piece was enjoyable, but it lacked any real discussion of strengthening downtown outside of the arts. Could've benefited from a greater discussion regarding how the arts support and compliment other activities that create vibrant, rural downtown areas.
 4. Did not attend
 5. N/A
-

Q20

Rate your satisfaction with the **Mt. Hope Tour - Growing Cultural & Historic Preservation**

Answered: 11 Skipped: 24



Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	14.29% (1)	14.29% (1)	71.43% (5)	4.57	7
Content Value	0.00% (0)	0.00% (0)	28.57% (2)	0.00% (0)	71.43% (5)	4.43	7
Presentation Effectiveness	0.00% (0)	14.29% (1)	14.29% (1)	0.00% (0)	71.43% (5)	4.29	7
Any additional comments?							7

Average rating: 4.43

Any additional comments?

1. asd
2. Some confusion re: itinerary and which location was skipped
3. A data oriented briefing sheet would have been appreciated.
4. Did not attend

5. N/A

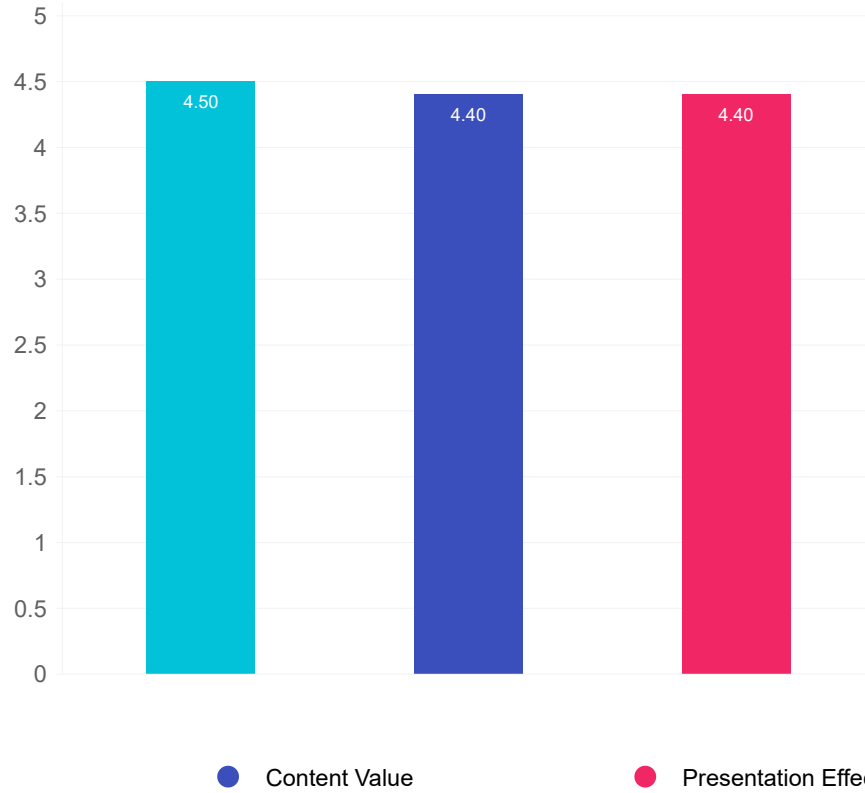
6. Tour guides gave instructions about where the next stop was on the tour (which was the same as the provided agenda, I'll add), then changed the instruction *after* some of the folks on the tour had departed for that location. My colleagues and I spent nearly a half hour trying to find the tour after the on-the-fly change that was made after some of the group were heading to the next planned stop.

7. N/A - Did not attend

Q21

Rate your satisfaction with the **Fayetteville Tour - Cultivating Tourism & The Arts**

Answered: 13 Skipped: 22



Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	10.00% (1)	30.00% (3)	60.00% (6)	4.50	10
Content Value	0.00% (0)	0.00% (0)	20.00% (2)	20.00% (2)	60.00% (6)	4.40	10
Presentation Effectiveness	0.00% (0)	0.00% (0)	20.00% (2)	20.00% (2)	60.00% (6)	4.40	10
Any additional comments?							4

Average rating: 4.43

Any additional comments?

1. Enjoyed the tour. Very hot.
2. Did not attend
3. N/A
4. N/A - Did not attend

Friday, May 20 Sessions

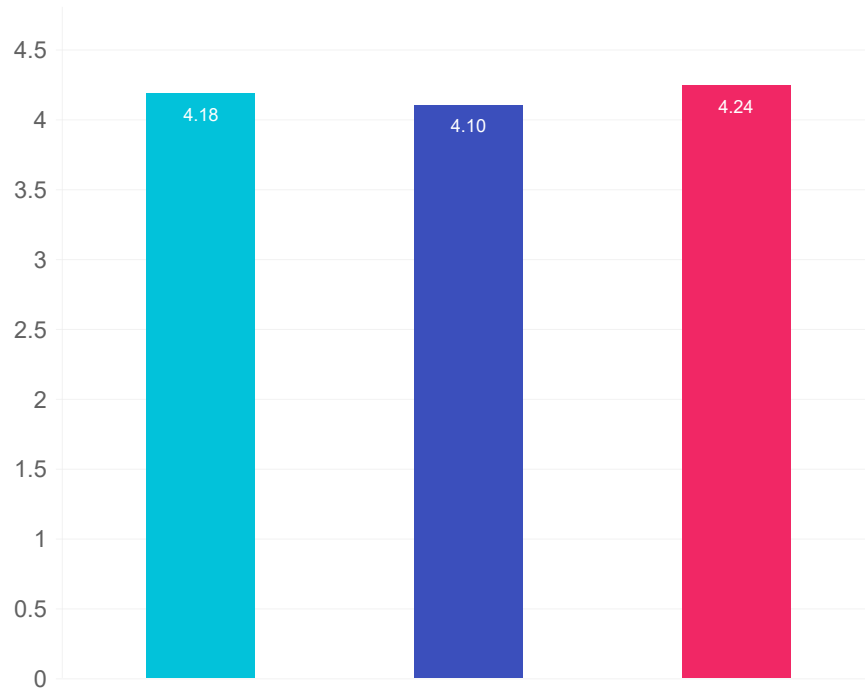
Friday, May 20 Sessions

Please complete the evaluation of the session you attended so we can continue to improve the experience. **Leave sessions blank you did not attend.**

Q22

Rate your satisfaction with the breakfast keynote **Cultivating Effective Government & Philanthropy Partnerships to Leverage Local Impact** featuring **Jennifer Simon** from the Appalachian Regional Commission, **Courtney Haynes** from the U.S. Economic Development Administration, **Alan Harris**, USDA, and **Mitch Carmichael**, Secretary of the WV Department of Economic Development

Answered: 23 Skipped: 12



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	22.73% (5)	36.36% (8)	40.91% (9)	4.18	22
Content Value	0.00% (0)	0.00% (0)	23.81% (5)	42.86% (9)	33.33% (7)	4.10	21
Presentation Effectiveness	0.00% (0)	0.00% (0)	19.05% (4)	38.10% (8)	42.86% (9)	4.24	21
Any additional comments?							8

Average rating: 4.17

Any additional comments?

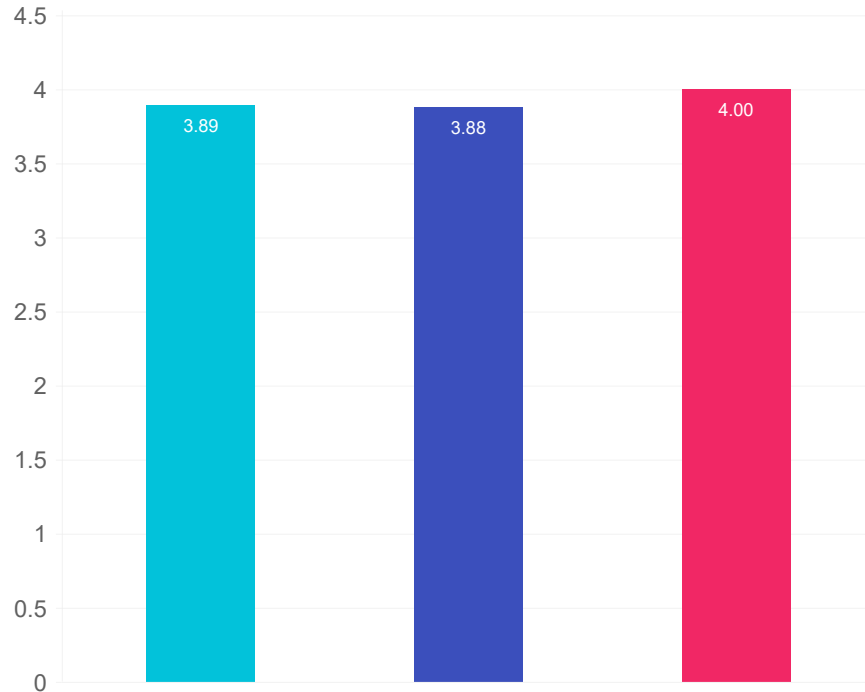
- 1. Alan Harris, USDA - please confirm with Paul!

2. Good panel
 3. This is always interesting but not yet relevant to my work
 4. Interesting, however, not interested in federal funding too many hoops to jump through with reporting.
 5. Great keynote. Would've been nice to hear about more complex funding issues, however.
 6. Lots of jargon
 7. Bureaucrats
 8. N/A - Did not attend
-

Q23

Rate your satisfaction with the breakout session Private & Family Foundations and Corporate Responsibility including **Janell Ray**, of the Pallottine Foundations of Buckhannon & Huntington, **Bob Boone** of the Bernard McDonough Foundation, **John Shott** from the Hugh I. Shott, Jr. Foundation, and **Bradley Harris** of WV American Water

Answered: 10 Skipped: 25



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	11.11% (1)	22.22% (2)	33.33% (3)	33.33% (3)	3.89	9
Content Value	0.00% (0)	0.00% (0)	50.00% (4)	12.50% (1)	37.50% (3)	3.88	8
Presentation Effectiveness	0.00% (0)	0.00% (0)	37.50% (3)	25.00% (2)	37.50% (3)	4.00	8
Any additional comments?							1

Average rating: 3.92

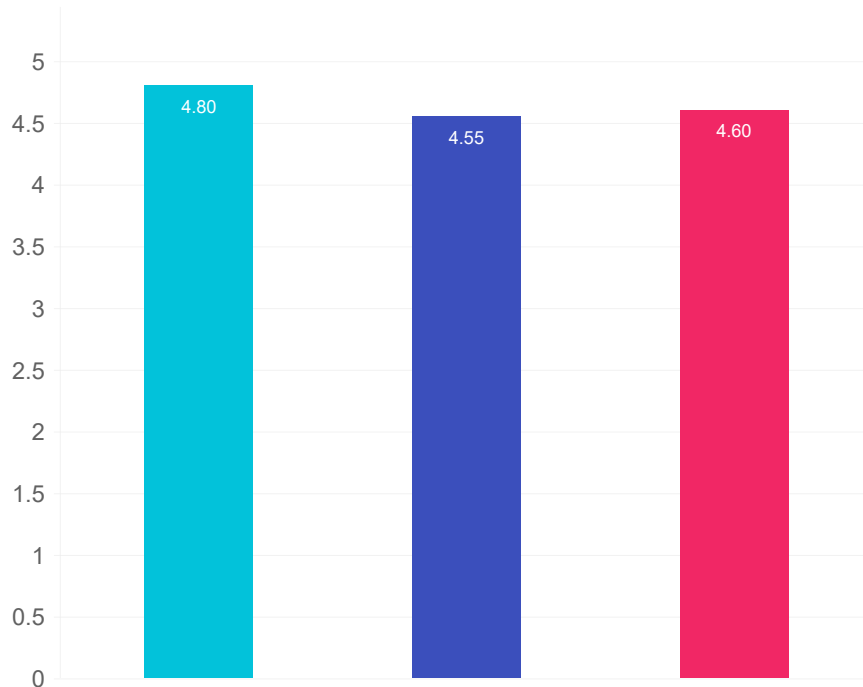
Any additional comments?

- 1. N/A - Did not attend

Q24

Rate your satisfaction with the breakout session **Community Foundations & United Ways** featuring **Vincent Coleman** of Philanthropy Ohio, **Susie Nelson** of the Community Foundation for the Ohio Valley, and **Margaret O'Neal** of the United Way of Central WV

Answered: 14 Skipped: 21



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	0.00% (0)	20.00% (2)	80.00% (8)	4.80	10
Content Value	0.00% (0)	9.09% (1)	0.00% (0)	18.18% (2)	72.73% (8)	4.55	11
Presentation Effectiveness	0.00% (0)	0.00% (0)	0.00% (0)	40.00% (4)	60.00% (6)	4.60	10
Any additional comments?							4

Average rating: 4.65

Any additional comments?

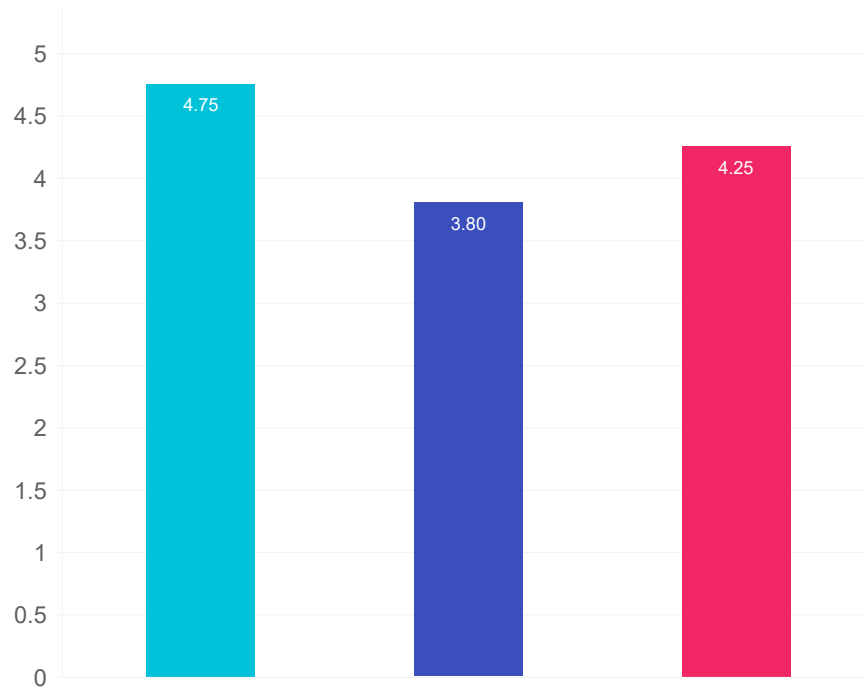
1. Wonderful speakers! Great input from local community leaders from WV and Ohio.
2. Did not attend
3. N/A

4. N/A - Did not attend

Q25

Rate your satisfaction with the breakout session **Harvesting Opportunities through Collaborations Addressing Criminal Justice Reform** featuring **Lida Shepherd**, American Friends Service Committee; **Danni Dineen**, City of Charleston; **Commissioner Betsy Jividen**, WV Division of Corrections & Rehabilitation; and **Tammy Jordan**, Fruits of Labor

Answered: 7 Skipped: 28



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	0.00% (0)	25.00% (1)	75.00% (3)	4.75	4
Content Value	0.00% (0)	0.00% (0)	60.00% (3)	0.00% (0)	40.00% (2)	3.80	5
Presentation Effectiveness	0.00% (0)	0.00% (0)	25.00% (1)	25.00% (1)	50.00% (2)	4.25	4
Any additional comments?							5

Average rating: 4.27

Any additional comments?

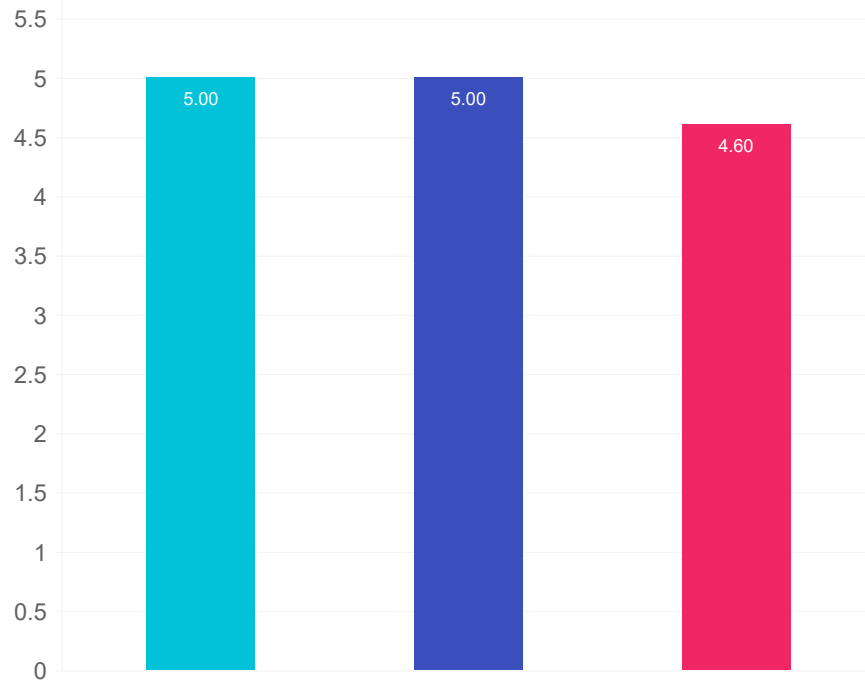
1. please change Danni's work to the City of Charleston. Thank you!

2. Reentry, substance use disorder, and reducing incarcerated populations helpful. Could've benefited greatly from the inclusion of a person in public defense work to discuss what practices produce over incarceration to complement the discussion of what happens once a person is incarcerated.
 3. Did not attend
 4. N/A
 5. It would have been helpful if the presenters spoke about how philanthropy could be more engaged in the criminal justice reform space. The moderator didn't ask a question about that until the last 5 minutes of the hour session.
-

Q26

Rate your satisfaction with the breakout session **Creating Thriving Downtown's through Art & Business Partnerships** featuring **Bryan Cooper** of Charleston Creativity Connections, **Stephanie Hyre** of The Greater Kanawha Valley Foundation, and **Sue Sergi** of the Glotfely Foundation

Answered: 8 Skipped: 27



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	0.00% (0)	0.00% (0)	100.00% (4)	5.00	4
Content Value	0.00% (0)	0.00% (0)	0.00% (0)	0.00% (0)	100.00% (4)	5.00	4
Presentation Effectiveness	0.00% (0)	0.00% (0)	20.00% (1)	0.00% (0)	80.00% (4)	4.60	5
Any additional comments?							3

Average rating: 4.87

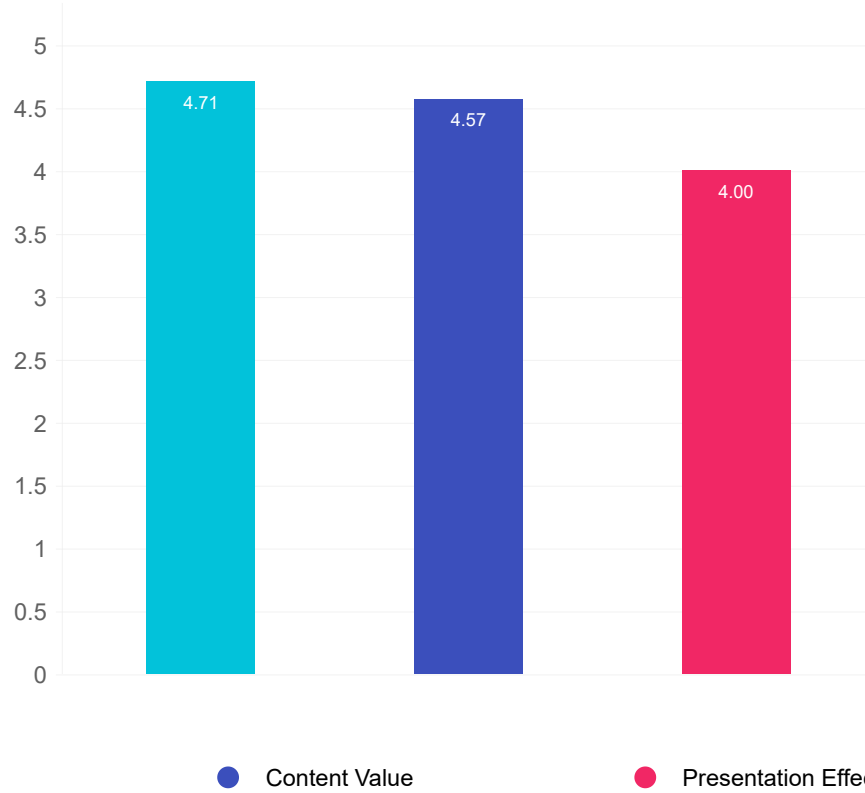
Any additional comments?

1. Did not attend
2. N/A
3. N/A - Did not attend

Q27

Rate your satisfaction with the breakout session **Cultivating Entrepreneurship & Economic Development** featuring **Judy Moore** of the WV Hive, **Gabe Pena**, Fayetteville Town Councilman & Former Fayette County Resource Coordinator, and **Susanna Wheeler**, New Roots Community Farm

Answered: 9 Skipped: 26



Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	0.00% (0)	28.57% (2)	71.43% (5)	4.71	7
Content Value	0.00% (0)	0.00% (0)	14.29% (1)	14.29% (1)	71.43% (5)	4.57	7
Presentation Effectiveness	0.00% (0)	12.50% (1)	25.00% (2)	12.50% (1)	50.00% (4)	4.00	8
Any additional comments?							2

Average rating: 4.43

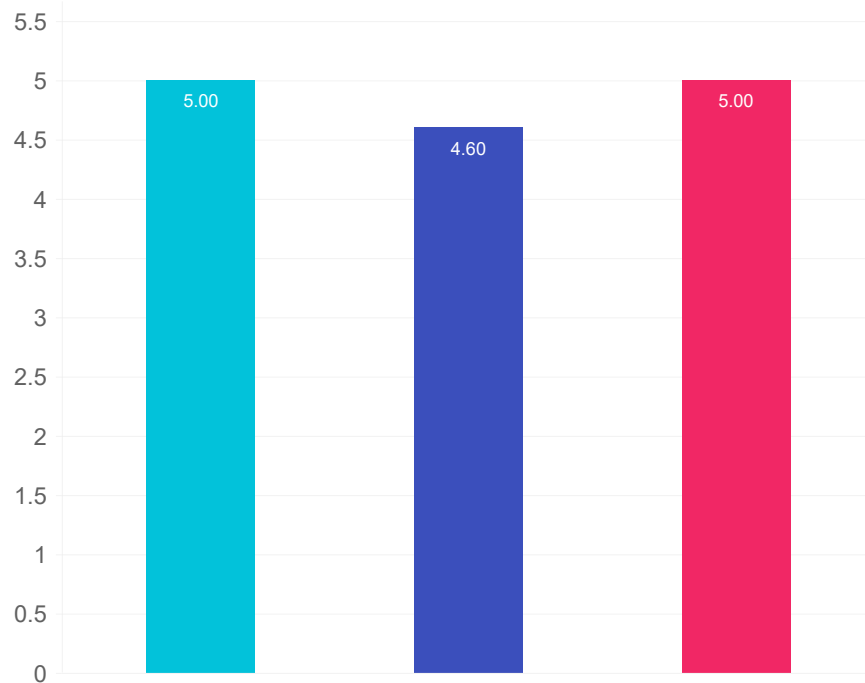
Any additional comments?

- Moderator didn't keep flow going. was unprepared.
- N/A - Did not attend

Q28

Rate your satisfaction with the breakout session **Attracting & Growing Talent for a Vibrant Future** featuring **Amy Fauber** of Generation WV, **Marian Clowes** of the Parkersburg Area Community Foundation, **Debbie Stanton** of the Community Foundation for the Ohio Valley, and **Nicole Christian** of the Charleston Area Alliance

Answered: 9 Skipped: 26



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	0.00% (0)	0.00% (0)	100.00% (4)	5.00	4
Content Value	0.00% (0)	0.00% (0)	20.00% (1)	0.00% (0)	80.00% (4)	4.60	5
Presentation Effectiveness	0.00% (0)	0.00% (0)	0.00% (0)	0.00% (0)	100.00% (4)	5.00	4
Any additional comments?							6

Average rating: 4.87

Any additional comments?

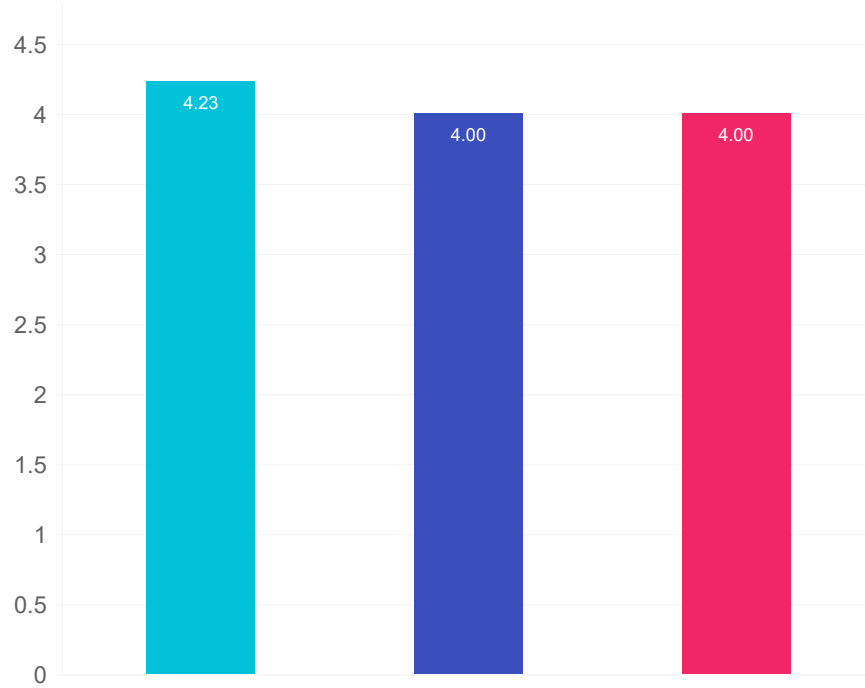
1. Nichole's workplace is the Charleston Area Alliance - seems like it just got cut off in the text. Thanks!
2. Did not attend

3. Too many speakers, seemed like we weren't able to cover all during the time allotted.
 4. I was a panelist, so I don't think I should rate this!
 5. N/A
 6. N/A - Did not attend
-

Q29

Rate your satisfaction with the closing keynote **Doing the Work and Building Trust in Communities** featuring **Chantel Rush**, Managing Director of the American Cities Program, Kresge Foundation and **Stephanie Tyree**, Executive Director, the WV Community Development Hub

Answered: 15 Skipped: 20



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	23.08% (3)	30.77% (4)	46.15% (6)	4.23	13
Content Value	0.00% (0)	7.14% (1)	21.43% (3)	35.71% (5)	35.71% (5)	4.00	14
Presentation Effectiveness	7.69% (1)	0.00% (0)	23.08% (3)	23.08% (3)	46.15% (6)	4.00	13
Any additional comments?							5

Average rating: 4.08

Any additional comments?

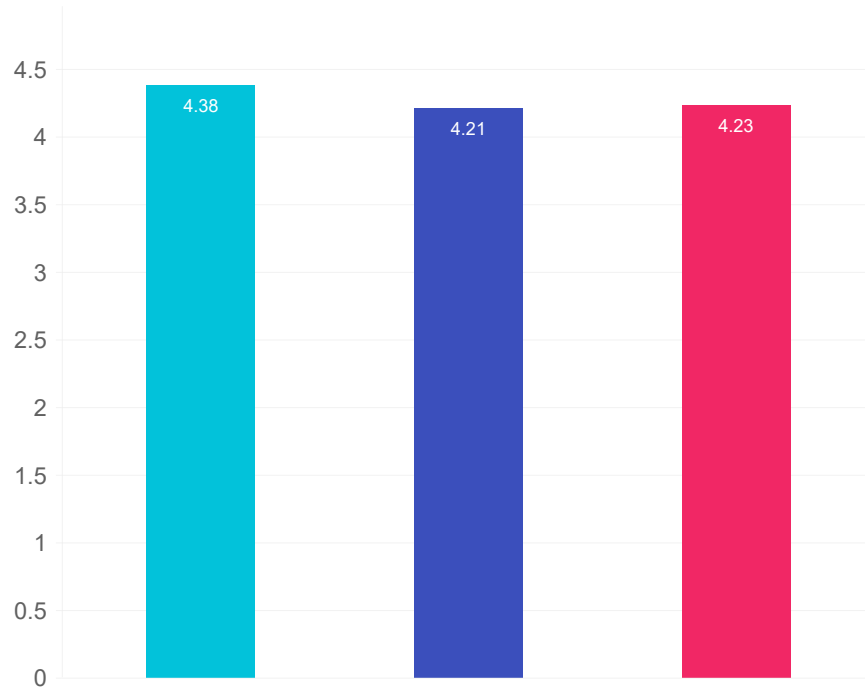
1. Ladies did a nice job but it was entirely too hot to be in the facility and water should have been provided by staff.
2. This is where the day got long and I don't believe the attendees were fully engaged. Also, the guests that were in attendance for the awards may have wondered why they were there for this keynote.

3. I wish the audience would have been larger for this. May not want to bring a national speaker in for the ending luncheon of the conference. Many people did not stay.
 4. Overall the conference scheduling was too tight. Would have preferred additional down time.
 5. Too long, people leaving. Don't do a panel last day if awards are to be given
-

Q30

Rate your satisfaction with the **WV Spirit of Philanthropy Awards Ceremony**

Answered: 17 Skipped: 18



● Topic Content ● Content Value ● Presentation Effectiveness

Row	1 (Very Dissatisfied)	2	3	4	5 (Very Satisfied)	Average rating	Response count
Topic Content	0.00% (0)	0.00% (0)	15.38% (2)	30.77% (4)	53.85% (7)	4.38	13
Content Value	0.00% (0)	7.14% (1)	14.29% (2)	28.57% (4)	50.00% (7)	4.21	14
Presentation Effectiveness	0.00% (0)	0.00% (0)	23.08% (3)	30.77% (4)	46.15% (6)	4.23	13
Any additional comments?							8

Average rating: 4.28

Any additional comments?

1. wondered if this presentation could have been a part of previous night's dinner
2. A little warm in there
3. Too hot in facility. Seemed disorganized. As you could tell by the room, most had already left event because it was a Friday afternoon and needed to travel.
4. It was nice but not many people stayed for it.

5. we could not stay to the end due to such a long drive home. Prefer for conferences to end by noon on last day. It was a long 3 days.
 6. Everyone left
 7. N/A - Did not attend
 8. Would like to see this moved to earlier in the conference schedule. Too many people left and I felt bad for the honorees.
-

Conference Summary

Final Thoughts on the Conference

Q31

What did you find most valuable for your work with your foundation and/or corporate giving program?

Answered: 15 Skipped: 20

1. asdsa
 2. TEST
 3. Networking
 4. Conversations with other attendees.
 5. Being amongst our members and funders and to hear directly what is going well is always insightful.
 6. NA
 7. The breakout sessions provided much hands on learning and more candid conversations among the attendees.
 8. Opportunity to interact with other leaders and advocates of community foundations and their productivity in WV.
 9. Collaborating with other foundations
 10. Phil Buchannan was the best speaker, best content
 11. Keynote speakers really caused me to think about a lot of things. Beth Collins' presentation on trust-based philanthropy also was impactful.
 12. The breakout sessions I attended were very helpful to listen to what peers are doing.
 13. I found it valuable to hear how other foundations are changing practices post-covid
 14. The presentation by Phil Buchanon
 15. Opportunity to network in person again and the CEO session
-

Q32

For next year's conference, what week(s) would you prefer in May, and what topics or themes would you like to have covered?

Answered: 19 Skipped: 16

1. asdasw
 2. TEST
 3. May is a tough time, but anymore any time is a tough time!
 4. If sticking with May, no later than first week. Too many school events, local events and activities.
 5. Mid- to late-May is preferred so that I can participate!
 6. Engaging board members, private foundations best practices, hearing from foundations that are not specifically focused on recovery
 7. May is so busy. Looking back over this May's calendar, I would recommend the 3rd week the same as this year.
 8. Third or forth week. (Not the first or second.)
 9. Board development seems like a continuing and good topic.
 10. Yes. More expert speakers, fewer new philanthropists.
 11. Not sure that May is the best time for many. Can run into conflicts with end of school year events. If you plan to stick with May, earlier is probably better.
 12. Second or Third week of May.
 13. 3rd week in May Finance/Legal
 14. Due to school activities ramping up mid/end May, it would be better to have conference 1st week of May
 15. May is better than fall.
 16. Any week. Early may be better.
 17. A panel on emerging needs across the state
 18. 1st or 4th week in May. Greater emphasis on health issues
 19. This year the week was scheduled during traditional graduations. Maybe earlier in the month and shorten it to no more than two days.
-

Q33

Final Comments? (please share any changes, cons, or pros on the event format, venue, lodging, meals, hospitality, musicians, etc).

Answered: 18 Skipped: 17

1. asdas
2. TEST
3. I'd be fine never returning to Glade Springs. Thank you for offering a great convening!
4. Please provide water in every room. Please do not have so many breakouts at one time. One only had 4 attendees. Your work of getting speakers and space could be reduced by both time and dollars yet provide great content still at the same time. Shorten event to 2 day max and keep all events at one facility if not providing transport. Location and food were excellent.
5. Enjoyed the stay at Glade Springs, clean resort, Abigail is amazing and so very kind, the meals at Glade Springs were ok. The only con out of the whole event was having to drive 45 minutes back to Glade Springs after dinner. That being said, dinner was spectacular at The Gaines Estate.
6. Thursday travel was burdensome and was a large time commitment. Event was well ran and staff continues to be excellent. Conference could've benefitted from larger educational sessions on the root causes and potential avenues of solutions regarding some of the areas in which philanthropic leaders may seek to become involved to encourage increased knowledge.
7. I would have had Lady D performing when lunch was being served. She was excellent as always. Friday seemed to have gone longer than it needed to. Many people left, especially after or during her performance....unfortunately. Overall, excellent event. Kudos to the staff for their professionalism and graciousness. Well done!
8. Musicians were great. Food was good, above average. Venue was difficult since the resort is clearly designed to cater to the golfing crowd. Distances to tours were long. Would appreciate as much or more semi-structured conversation time. Lodging was not well maintained. All PWV organization staff were fantastic!
9. i feel the last day should end at lunch. most people leave after lunch and 2 1/2 days is plenty. Maybe one or two short break out sessions on the last day, lunch and adjoin might work better Great job by Philanthropy WV Staff
10. Need more time for networking.
11. May need to rethink the last day of the conference. When people have to travel, they typically don't want to stay beyond lunch. Maybe next time end with lunch and no speaker (or very brief program). I wish the lunch keynote and the musical performance after lunch had been earlier so that more people could have enjoyed both of these. Evening at Gaines Estate was fantastic!
12. Seems like the spirit of Philanthropy award were not very well attended. Might look to move those to immediately following the key note lunch speaker. While the music was nice, I don't feel it was needed at the end of the conference right before the award ceremony.
13. The event took place at a beautiful location. The food, lodging, musicians were a plus. I understand with COVID the protocols for driving alone, but it also caused some barriers for those carpooling.
14. venue/lodging was sub-par. I was booked in the "executive suites" and if I had been on my own time, I would not have stayed there. They did work with me and moved me to the Manor Houses, which were better. I'm generally not a fan of mass-produced/prepared food so my opinion on that starts out low anyhow. Musicians were great!
15. 1) If there are going to be sessions outside in the sun, PLEASE have seating options in the shade. 2) A map with session locations would have been helpful. There were multiple times during the conference where I had trouble finding the next session, especially on Friday morning when sessions were in an entirely different building. That could have been noted on the conference packet. 3) Excursion tour guides should follow the printed agenda OR make sure everyone on the tour is aware of any last-minute changes.
16. I liked having music
17. Excellent venue and food. One of the best Phil WV conferences in recent years.
18. The venue was very nice. I recommend we not schedule more than two sessions at a time. The attendance was very sparse in the Friday sessions when there were four scheduled at one time.