



## 2017 PROGRAM PLANNING SCHEDULE

### ALL MEMBER PROGRAMS:

- **Quarterly Newsletter**
- **Quarterly Webinars:**
  - Winter (February): **Co-Partnered Webinar with Foundant Technologies**
  - Spring (May): **Vetting Grant Applications & Site Visits**
  - Summer (July): **Next Gen Engagement**
  - Fall (October): **Effective Trusteeship**
- **Continuation of Monthly #WVFloodRecovery Quarterly Conference Calls**
- **2017 Philanthropy WV Conference: [Sponsorships required of at least \$20,000]**
  - Sept. 26 – 28<sup>th</sup> : **Conference & Annual Members Meeting**  
*Lakeview Resort & Conference Center, Morgantown, WV*
- **Spring Four Regional Forums focused on Grant Outcomes w/ David Grant or Private-Public-Philanthropic Partnerships** These would replace Spring Regional Meetings for 2017 and in 2018 we will have 7 – 8 Spring Regional Meetings returning. *[Corporate Sponsorship required]*
- **Education Affinity Group** will meet quarterly :
  - March 23rd (Morgantown) with Mike Green
  - June 28th (Charleston) with Dr. D'Antoni/Clinton Burch re. simulated workplace
  - September 27th (Morgantown Annual Conference Session) with speaker from EntreEd
  - December 7th (Beckley) with Benitez Jackson (21st Century) and/or Susan Gamble (WV Statewide Afterschool Network)
- **Foundations on the Hill: March 20 – 22, 2017 – Washington, DC**
- **Learning to Action Series: Accelerating Impact Investing [Sponsorship/grant required]**  
Three to Four part series to include an orientation webinar, in-person two day Impact Investing Boot Camp with partners at AFN and regional associations, and two follow up sessions with one that might be incorporated into the Annual Conference. *Proposal being discussed with Blue Moon Fund for possible funding.*

### PRIVATE & FAMILY FOUNDATIONS FOCUS:

- **WV Philanthropic Leadership & Ethics Academy [Sponsorship/grant required]:** Building off 2015 success, this program will be brought back as a three to four part series of in-person and webinar sessions among a class of 10 to 25 leaders for in-depth training of board members, CEOs, staff, and professional advisors. We are approaching David Hardesty to serve as Dean of the Academy again.
- **Potential Trustees & CEO Networking Group Sessions:** If we model it after the North Carolina Grantmakers Network, we can coordinate it in a fashion that convenes quarterly webinars and/or conference calls and a possible two in-person sessions (North and South).
- **Twice a year Private & Family Foundation E-newsletter**

### CORPORATE FOUNDATIONS & GIVING PROGRAMS FOCUS:

- **Corporate Responsibility Summit:** A specialized half-day professional summit for corporate giving programs and corporate foundations to include a keynote speaker and three break out sessions with two sessions with one in Southern WV and the other in Northern WV.
- **Corporate Giving & Foundation Quarterly Webinars:** In partnership with five other Regional Associations of Grantmakers, we host quarterly Corporate Member webinars with Changing Our World leading the sessions focused on: March 22 (1-2 PM): Taking Employee Engagement to New Heights, and May 24 (1-2 PM): Maximize Cross-Sector Relationships through Strategic Corporate Partnerships
- **Monthly Corporate E-Newsletter:** Provides current trends and stories on Corporate Responsibility/Philanthropy in the country and state. In partnership with CNJG, GWPA, and FPN.
- **Possible Launch of WV's Top 20 Corporate Responsible Recognitions:** Coordinate in partnership with several groups

### COMMUNITY FOUNDATIONS PROGRAM FOCUS:

- **CF Leadership Retreat in June 2017**
- **Quarterly Community Foundation Newsletter**
- **Give2WV Day in May 2016**
- **Possible Community Foundation CEOs Networking Group:** Model after NCNG concept and additional fees for networking groups including a CEO retreat, quarterly webinars, and 2017 National Community Foundations Week promotions.
- **Keep5Local Program & USDA RCDI Grant Program:** Multiple program activities associated with this work.

**PARTNERSHIP EDUCATION & LEARNING PROVIDERS:**

- Grantmakers for Effective Organizations (GEO):
  - o Collaborative Presentations/Topics – Learning & Evaluation will be a deeper dive around the lessons on learning; shifting mindsets; and strengthening relationship with grantees more broadly;
  - o Capacity Building Series & new Publication
  - o Grantee Inclusion
- Grant Managers Network
- Forum of Regional Associations of Grantmakers
- Independent Sector
- West Virginia Nonprofit Association